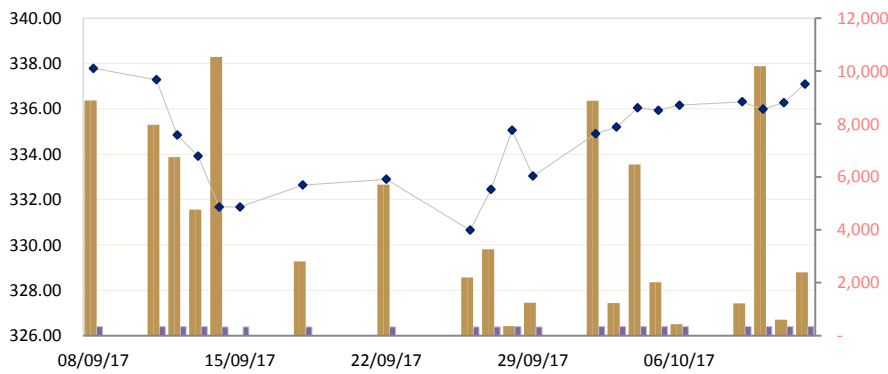




CAMBODIA SECURITIES EXCHANGE: MARKET SUMMARY (PREVIOUS DAY)

Index / Companies	Previous Day	Open	Closing	Change	% Change	52 Weeks		Volume	Value (KHR)
						High	Low		
Index	337.09	337.09	337.86	0.77	▲0.23	376	305	2,625	12,219,600
PPWSA	3,900	3,900	3,900	0	0.00	10,300	3,700	0	0
GTI	4,000	4,100	4,100	100	▲2.44	5,440	2,110	200	820,000
PPAP	5,340	5,080	5,280	-60	▼1.14	5,400	4,600	2,020	10,265,600
PPSP	2,800	2,800	2,800	0	0.00	3,270	2,480	405	1,134,000
PAS	5,040	5,040	5,040	0	0.00	5,360	5,000	0	0

CSX DAILY STOCK INDEX(Last 30 Days)



LISTED COMPANIES

PPWSA	Phnom Penh Water Supply Authority
Industry	Water Utility
GTI	Grant Twins Int. (Cambodia) Plc.
Industry	Apparel Clothing
PPAP	Phnom Penh Autonomous Port.
Industry	Port Services
PPSP	Phnom Penh SEZ PLC.
Industry	SEZ Developer
PAS	Sihanouk Ville Autonomous Port.
Industry	Port Services

SECURITIES NEWS

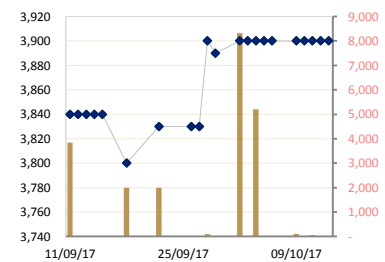
USA : US stocks retreat from records; banks, media shares weak

Wall Street stocks retreated from records on Thursday (Oct 12) as investors soured on financial shares following earnings from large banks, a sector that has risen significantly this year. Both JPMorgan Chase and Citigroup reported better-than-expected profits, but the financial sector was one of the worst performing groups. "There has been much optimism baked into the market" on bank earnings, said Lindsey Bell, investment strategist at CFRA Research, who suggested in a note that shareholders hold or trim bank stocks. The Dow Jones Industrial Average fell 31.88 points (0.14 per cent) to 22,841.01. The broad-based S&P 500 dropped 4.31 points (0.17 per cent) to 2,550.93, while the tech-rich Nasdaq Composite Index shed 12.04 points (0.18 per cent) to 6,591.51. All three indices ended at records on Wednesday. (Channel News Asia)

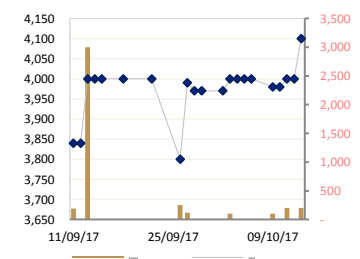
ASIA : Dollar Snaps Four-Week Rally as Stocks Consolidate

The dollar and U.S. Treasury yields were poised to end four weeks of gains as confidence in American tax-cut plans waned somewhat and the Federal Reserve signaled that several policy makers are cautious about another 2017 interest-rate hike. Asian equities were mostly firmer while European stocks futures were slightly higher. The S&P 500 Index edged lower, following a run of gains in global stocks that's seen historic highs hit this week. The euro remained about a cent above the seven-week low it hit last Friday after a report on plans under discussion at the European Central Bank. Bitcoin surged to a fresh record, climbing above \$5,600, while oil traded around \$51 and gold was flat. Singapore's dollar headed for a weekly rise after its central bank didn't specifically reiterate a previous pledge to keep its neutral policy stance for an "extended period." China's markets were little changed after the country reported solid export growth for last month. (Bloomberg)

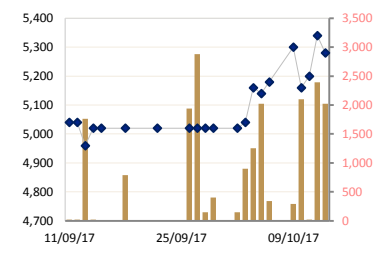
PPWSA DAILY STOCK PRICE



GTI DAILY STOCK PRICE



PPAP DAILY STOCK PRICE



**CAMBODIA : Potential for Cambodia’s aviation sector to soar ahead**

Cambodia is well positioned to capitalise on the rapid growth of air passenger traffic worldwide, with the Kingdom already one of the fastest growing tourism markets in Southeast Asia and set to grow further as more than a third of the world’s passenger air traffic passes through the region. Commercial airlines carried 3.8 billion passengers on scheduled services last year, a 7% increase over 2015, according to an annual International Air Transport Association (IATA) report published yesterday. The Asia-Pacific region accounted for 35% of global passenger air traffic the largest share of any region with 1.3 billion passengers taking flights on carriers registered in the region, an 11.3% increase compared to 2015. While the 2017 edition of the World Air Transport Statistics (WATS) report did not specifically identify growth patterns for Cambodia passenger growth, it noted that all the top-five performing international routes were in the Asia-Pacific region. The top passenger airport pairs included flights between Hong Kong and Taipei, Jakarta and Singapore, and Bangkok and Hong Kong. *(Phnom Penh Post)*

**CAMBODIA : Central bank marks 38 years since rising from rubble**

Cambodia's banking sector has grown enormously on solid foundations since being rebuilt from scratch in 1979, central bank Governor Chea Chanto said yesterday during an event marking the 38-year anniversary of the re-establishment of the National Bank of Cambodia (NBC) after the fall of the Khmer Rouge. The Khmer Rouge destroyed the country’s banking system, reduced the original NBC building to rubble and eliminated the national riel currency. Chanto said the country’s banking sector has grown massively since the central bank was re-established on October 10, 1979, to guide and regulate the country’s financial institutions and re-introduce the riel currency. He said some of the most impressive gains have been made in the past 16 years, with the country’s banking assets growing more than 40 times since 2000. “In the last 16 years fixed assets in Cambodia’s banking sector increased very fast, reaching a total of \$32 billion, which is 41 times [the total in 2000],” he said. *(Khmer Times)*

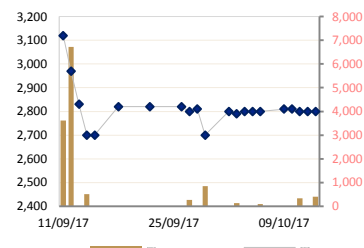
**CAMBODIA : Kampot seaport coming in 2019**

Construction of the first seaport for tourist vessels in Kampot is due to start by the end of the year. The groundbreaking ceremony for the port project was previously scheduled for September, but was delayed. The new facility aims to boost tourism in the province by connecting seaborne tourists from Vietnam, Thailand and Preah Sihanouk province. Provincial tourism department director Soy Sinol said government officials are now preparing the legal framework for construction and taking care of other aspects of the project to ensure the groundbreaking occurs as planned. “Construction will start by the end of the year because the legal framework and construction studies are being developed smoothly,” Mr Sinol said. Mr Sinol failed to provide a concrete answer as to why construction of the project had been delayed, but said that feasibility studies and other preparations needed time to be completed. The \$18-million seaport will be built with a loan from the Asia Development Bank (ADB). The new facility is expected to come into service by 2019. *(Khmer Times)*

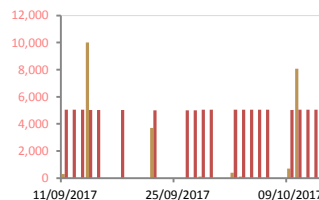
**CAMBODIA : Denmark’s Damco launches new office**

The Embassy of Denmark in Cambodia has encouraged more Danish companies and investors to explore investment opportunities in the kingdom, arguing that in an increasingly competitive global market, it is crucial that national governments and individual businesses cooperate to increase business activity. Uffe Wolffhechel, the Danish Ambassador to Cambodia and Thailand, who was speaking during the inauguration of Damco Cambodia’s new head office, said that business ties between Denmark and the kingdom continue to be robust, in line with the long tradition of friendship and development cooperation that both nations share. “I tirelessly encourage Danish companies to explore opportunities in Cambodia and other countries in the region to underline the increasing importance of logistics in international trade,” Mr Wolffhechel said. *(Phnom Penh Post)*

**PPSP DAILY STOCK PRICE**



**PAS DAILY STOCK PRICE**



**TOP 5 MEMBERS (MTD)**

Seller	%	Buyer	%
SBI	34.63	CNS	63.27
RHBIS	21.74	Yuanta	22.76
Yuanta	14.88	ACS	8.40
ACS	12.24	GFS	2.60
CNS	6.95	PPS	2.44
<b>Total Share (100%)</b>		<b>36,029</b>	

**TYPES OF INVESTORS (MTD)**

Type	Sell	Buy	Net Buy
Securities	33	8,200	8,167
Other	-	-	-
Individual	30,160	3,301	(26,859)
Foreigner	5,836	24,528	18,692
<b>Total Share (100%)</b>		<b>36,029</b>	

**STOCK MARKET INDICES**

Emerging Asia			
Index	Value	Chg	% Chg
CSX	337.86	0.77	▲0.23
KLSE	1,752	-2	▼-0.12
STI	3,318.40	15.31	▲0.46
SET	1,712.48	-1.66	▼-0.1
LSX	1,058.96	0.91	▲0.09
VNINDEX	818.72	2.85	▲0.35

*Note: All values are based on the previous closing transactions.*

**COMMODITIES (USD)**

ITEM	PRICE	% CHG
Gold (Ounce)	1298.71	▲0.18
Silver (Ounce)	17.296	▲0.15
Copper (Pound)	3.123	▼-0.03
Crude Oil (Barrel)	50.92	▲0.43

## **JAPAN : Carmakers hit in Japan steel scandal**

Top Japanese carmakers said Wednesday they were scrambling to assess the safety of vehicles containing products from Kobe Steel, which has admitted falsifying quality data in a growing scandal. Toyota, Nissan, Honda, Mitsubishi Motor, Subaru and Mazda joined aviation firms and defence contractors Mitsubishi Heavy Industries, Kawasaki Heavy Industries and IHI that have used the steel maker's products. The brewing crisis is the latest in a string of quality control and governance scandals to hit major Japanese businesses in recent years, undermining the country's reputation for quality. Japan's famous "Shinkansen" bullet trains also used Kobe Steel's aluminium, as did high-speed trains in Britain, according to engineering firm Hitachi. "Products used (for both Japanese and British trains) met safety standards. But they did not meet the specifications that were agreed between us and Kobe Steel," a Hitachi spokesman told AFP. *(AFP)*

## **SINGAPORE : Central Bank Gives Itself Room to Tighten in 2018**

Singapore's central bank left its neutral policy stance unchanged on Friday, without re-committing that it remains appropriate for an extended period, giving itself room to tighten next year if necessary. After easing three times between January 2015 and April last year, the Monetary Authority of Singapore stuck to its neutral stance of zero appreciation in the currency, in line with the forecasts of all but one of the 23 economists surveyed by Bloomberg. The MAS is the only central bank in a major developed nation to use the exchange rate as its main tool. The MAS referred to comments in its October 2016 statement that the neutral stance would be appropriate for an "extended period," without explicitly repeating that guidance going forward. "By dropping that, they sort of change the tone and signal that they could tighten into next year but haven't yet pulled the trigger," Michael Wan, an economist at Credit Suisse Group AG in Singapore, said by phone. Similar to policy makers in other developed countries, like the European Central Bank. *(Bloomberg)*

## Historical Trading Data (Latest Month)

Date	Index/Stock	Open	High	Low	Close	Change	Δ (%)	Volume	Value (mil. KHR)	Value (\$)*	Mar. Cap. (mil. KHR)	Remain Quantity	
												Sell	Buy
13/10/17	Index	337.09	337.86	335.58	337.86	0.77	▲0.23%	2,625	12,219,600	3,055	1,066,149	65,517	10,551
	PPWSA	3,900	3,900	3,900	3,900	0.00	0.00%	0	0	0	339,195	19,495	8,401
	GTI	4,100	4,100	4,100	4,100	100.00	▲2.50%	200	820,000	205	164,000	0	0
	PPAP	5,080	5,280	5,080	5,280	-60.00	▼1.12%	2,020	10,265,600	2,566	109,213	18,480	0
	PPSP	2,800	2,800	2,800	2,800	0.00	0.00%	405	1,134,000	284	162,050	15,496	546
	PAS	5,040	5,040	5,040	5,040	0.00	0.00%	0	0	0	291,690	12,046	1,604
12/10/17	Index	336.27	337.09	335.46	337.09	0.82	0.24%	0	12,196,200	3,049	1,063,390	33,561	13,677
	PPWSA	3,900	3,900	3,900	3,900	0.00	0.00%	0	0	0	339,195	20,295	7,015
	GTI	4,000	4,000	4,000	4,000	0.00	0.00%	0	0	0	160,000	200	216
	PPAP	5,180	5,340	5,060	5,340	140.00	▲2.69%	2,390	12,196,200	3,049	110,455	6,487	4,500
	PPSP	2,800	2,800	2,800	2,800	0.00	0.00%	0	0	0	162,050	533	342
	PAS	5,040	5,040	5,040	5,040	0.00	0.00%	0	0	0	291,690	6,046	1,604
11/10/17	Index	335.98	336.27	335.98	336.27	0.29	▲0.09%	604	2,035,300	509	1,060,494	33,954	14,465
	PPWSA	3,900	3,900	3,900	3,900	0.00	0.00%	51	198,900	50	339,195	19,495	9,015
	GTI	4,000	4,000	4,000	4,000	20.00	▲0.50%	200	800,000	200	160,000	110	216
	PPAP	5,200	5,200	5,200	5,200	40.00	▲0.77%	20	104,000	26	107,559	7,770	4,134
	PPSP	2,800	2,800	2,800	2,800	-10.00	▼0.50%	333	932,400	233	162,050	533	300
	PAS	5,040	5,040	5,040	5,040	0.00	0.00%	0	0	0	291,690	6,046	800
10/10/17	Index	336.79	336.79	335.98	335.98	0.33	0.10%	10,177	51,544,080	12,886	1,059,445	33,115	10,478
	PPWSA	3,900	3,900	3,900	3,900	0.00	0.00%	0	0	0	339,195	19,546	6,016
	GTI	3,980	3,980	3,980	3,980	0.00	0.00%	0	0	0	159,200	200	216
	PPAP	5,160	5,160	5,160	5,160	-140.00	▼2.64%	2,100	10,836,000	2,709	106,731	6,790	2,346
	PPSP	2,810	2,810	2,810	2,810	0.00	0.00%	0	0	0	162,629	533	1,800
	PAS	5,040	5,040	5,040	5,040	20.00	▲0.39%	8,077	40,708,080	10,177	291,690	6,046	100
09/10/17	Index	336.16	337.43	335.50	336.31	0.15	▲0.04%	1,211	5,910,380	1,478	1,061,184	51,536	16,256
	PPWSA	3,900	3,900	3,900	3,900	0.00	0.00%	108	421,200	105	339,195	15,181	7,248
	GTI	3,980	3,980	3,980	3,980	-20.00	▼0.50%	100	398,000	100	159,200	20,200	917
	PPAP	5,400	5,400	5,160	5,300	120.00	▲2.31%	293	1,549,080	387	109,627	7,770	4,687
	PPSP	2,810	2,810	2,810	2,810	10.00	▲0.50%	10	28,100	7	162,629	523	3,304
	PAS	5,020	5,020	5,020	5,020	-20.00	▼0.39%	700	3,514,000	879	290,533	7,862	100
06/10/17	Index	335.93	336.16	335.12	336.16	0.23	0.07%	426	1,984,000	496	1,060,080	61,115	12,566
	PPWSA	3,900	3,900	3,900	3,900	0.00	0.00%	0	0	0	339,195	14,089	6,016
	GTI	4,000	4,000	4,000	4,000	0.00	0.00%	0	0	0	160,000	200	117
	PPAP	5,180	5,180	5,000	5,180	40.00	▲0.77%	340	1,743,200	436	107,145	13,976	5,116
	PPSP	2,800	2,800	2,800	2,800	0.00	0.00%	86	240,800	60	162,050	16,027	1,317
	PAS	5,040	5,040	5,040	5,040	0.00	0.00%	0	0	0	291,690	16,823	0
05/10/17	Index	336.04	336.04	335.23	335.93	0.11	▲0.03%	2,020	10,142,800	2,536	1,059,253	60,212	11,483
	PPWSA	3,900	3,900	3,900	3,900	0.00	0.00%	0	0	0	339,195	14,089	4,000
	GTI	4,000	4,000	4,000	4,000	0.00	0.00%	0	0	0	160,000	555	0
	PPAP	5,020	5,140	5,020	5,140	-20.00	▼0.38%	2,020	10,142,800	2,536	106,318	13,146	5,216
	PPSP	2,800	2,800	2,800	2,800	0.00	0.00%	0	0	0	162,050	15,599	1,267
	PAS	5,040	5,040	5,040	5,040	0.00	0.00%	0	0	0	291,690	16,823	1,000
04/10/17	Index	335.19	336.04	335.19	336.04	0.85	0.25%	6,466	26,788,960	6,697	1,059,667	75,706	11,694
	PPWSA	3,900	3,900	3,900	3,900	0.00	0.00%	5,200	20,280,000	5,070	339,195	8,889	4,062
	GTI	4,000	4,000	4,000	4,000	0.00	0.00%	0	0	0	160,000	20,300	117
	PPAP	5,160	5,160	5,160	5,160	120.00	▲2.38%	1,256	6,480,960	1,620	106,731	14,000	6,198
	PPSP	2,800	2,800	2,800	2,800	10.00	▲0.00%	10	28,000	7	162,050	15,694	1,317
	PAS	5,040	5,040	5,040	5,040	0.00	0.00%	0	0	0	291,690	16,823	0
03/10/17	Index	334.95	335.19	334.95	335.19	0.29	▲0.09%	1,230	5,791,200	1,448	895,135	83,283	10,664
	PPWSA	3,900	3,900	3,900	3,900	0.00	0.00%	0	0	0	339,195	14,089	4,330
	GTI	4,000	4,000	4,000	4,000	30.00	▲0.75%	100	400,000	100	160,000	20,455	0
	PPAP	5,000	5,040	5,000	5,040	20.00	▲0.39%	900	4,524,500	1,131	104,249	15,221	5,017
	PPSP	2,790	2,790	2,790	0	-10.00	▼0.75%	130	362,700	91	0	15,695	1,317
	PAS	5,040	5,040	5,040	5,040	0.00	0.00%	100	504,000	126	291,690	17,823	0
02/10/17	Index	333.03	334.90	333.03	334.90	1.87	0.56%	8,880	35,169,800	8,792	1,055,571	58,848	14,113
	PPWSA	3,890	3,900	3,890	3,900	10.00	▲0.25%	8,320	32,372,800	8,093	339,195	3,900	8,980
	GTI	3,970	3,970	3,970	3,970	0.00	0.00%	0	0	0	158,800	20,662	0
	PPAP	5,020	5,020	5,020	5,020	0.00	0.00%	150	753,000	188	103,836	15,768	4,833
	PPSP	2,800	2,800	2,800	2,800	100.00	▲0.00%	10	28,000	7	162,050	595	300
	PAS	5,040	5,040	5,040	5,040	0.00	0.00%	400	2,016,000	504	291,690	17,923	0
29/09/17	Index	335.06	335.06	333.03	333.03	2.03	▲0.61%	1,240	4,276,000	1,069	1,048,914	84,408	15,752
	PPWSA	3,890	3,890	3,890	3,890	-10.00	▼0.25%	0	0	0	338,326	16,500	9,552
	GTI	3,970	3,970	3,970	3,970	0.00	0.00%	0	0	0	158,800	21,907	0
	PPAP	5,020	5,020	5,020	5,020	0.00	0.00%	400	2,008,000	502	103,836	14,954	6,000
	PPSP	2,700	2,700	2,700	2,700	-110.00	▼0.00%	840	2,268,000	567	156,263	12,724	200
	PAS	5,040	5,040	5,040	5,040	0.00	0.00%	0	0	0	291,690	18,323	0

Source: Data from CSX, and Compiled by ACS

\*Exchange Rate: USD1=KHR4,000

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