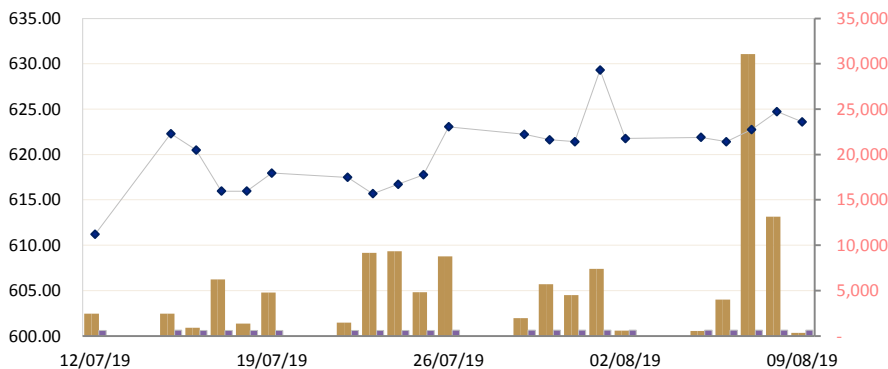




CAMBODIA SECURITIES EXCHANGE: MARKET SUMMARY

Index / Companies	Previous Day	Open	Closing	Change	% Change	Volume	Value (KHR)
Index	624.72	624.72	623.59	-1.13	▼0.18	339	1,709,080
PPWSA	6,020	6,040	6,040	20	▲0.33	10	60,400
GTI	4,720	4,400	4,500	-220	▼4.89	213	956,500
PPAP	9,200	9,340	9,340	140	▲1.50	2	18,680
PPSP	2,750	2,750	2,750	0.00	0.00	82	225,500
PAS	14,000	14,000	14,000	0	0.00	32	448,000

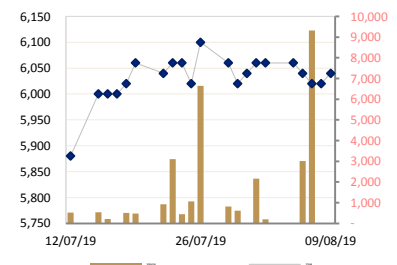
CSX DAILY STOCK INDEX (Last 30 Days)



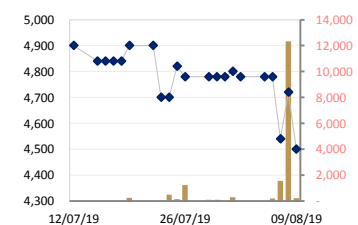
LISTED COMPANIES

PPWSA	Phnom Penh Water Supply Authority
Industry	Water Utility
GTI	Grant Twins Int. (Cambodia) Plc.
Industry	Apparel Clothing
PPAP	Phnom Penh Autonomous Port.
Industry	Port Services
PPSP	Phnom Penh SEZ PLC.
Industry	SEZ Developer
PAS	Sihanouk Ville Autonomous Port.
Industry	Port Services

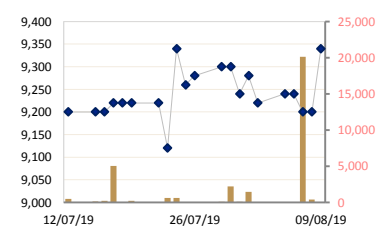
PPWSA DAILY STOCK PRICE



GTI DAILY STOCK PRICE



PPAP DAILY STOCK PRICE



SECURITIES NEWS

CAMBODIA : Cambodian, Thai bourse regulators to work together

The bourse regulators in Cambodia and Thailand this week announced plans to work together to boost their capital markets through cross-border listings and depositary receipts. During a meeting on Monday in Phnom Penh, Ruenvadee Suwanmongkol, secretary-general at the Securities Exchange Commission (SEC) in Thailand, and Sou Socheat, general director of the Securities and Exchange Commission of Cambodia (SECC), agreed to sign a memorandum of understanding on cooperation next month. The MoU will cover equity offerings and depositary receipts and will allow entities to make an offer or list stock outside their countries. The agreement is seen as an effort to boost the development of the Cambodian bourse, which launched in 2012 but has thus far attracted just five companies to the main board. During the meeting on Monday, the regulators exchanged views on cooperation and assistance, according to a statement issued after the meeting. (*Khmer Time*)

BUSINESS & ECONOMIC NEWS

CAMBODIA : ABC inks Visa EMV chip deal

The Association of Banks in Cambodia (ABC) signed an agreement on Wednesday with Visa Inc to provide Visa EMV chips to its member banks and ensure the security of customers' transactions. In the Kingdom, Visa EMV chips were previously used exclusively at Acleda Bank Plc. Speaking during the signing ceremony, Visa Country Manager for Cambodia Chum Monika said using EMV chip standards would offer local banks and microfinance institutions the highest security for their users. The EMV chip is embedded with microprocessor technology which creates a new transaction code every time the card is used. "As digital payments grow in the country, we are committed to ensuring Cambodians are protected when they make transactions. "Making Visa's EMV chip standards available to local banks and microfinance deposit-taking institutions will benefit the entire industry," said Monika. ABC Chairman In

Channy, who is also President and Group Managing Director of Aceda Bank, said EMV chip standards will help protect against counterfeiting and data breaches in Cambodia's financial sector. "By adopting Visa EMV chip standards, we will be able to strengthen domestic transactions and our network of ATMs, providing greater security in the delivery of financial services across the country," said Channy. (*Phnom Penh Post*)

CAMBODIA : Cambodia,Thailand discuss linking ports

Thailand this week proposed connecting one of its ports to Sihanoukville's deep-water port in a bid to boost trade between the countries. On Tuesday, a delegation from Thailand's eastern economic corridor met with Cambodian authorities to discuss linking the infrastructures of Laem Chabang Port, in Thailand's Chonburi province, with Sihanoukville Autonomous Port. The Cambodian side was represented by Tauch Chankosal, secretary of state at the Ministry of Public Works and Transport, while the Thailand delegation was headed by Nongnuth Phetchratana. Va Simsorya, spokesperson for the Ministry of Public Works and Transport, told Khmer Times yesterday that the purpose of the Thai delegation's visit was to discuss the difficulties that Sihanoukville's port is facing. Earlier this week, Khmer Times reported that several international shippers were complaining of congestion at Sihanoukville Autonomous Port. "(The Thai side) proposed to share their port with us. They were concern about congestion at Sihanoukville's port," he said. Mr Simsorya said Cambodia was open to the idea but was concerned that linking the ports could cause problems with Thai customs officials. (*Khmer Time*)

CAMBODIA : Airports see strong passenger growth in H1

Cambodia's three international airports experienced robust passenger growth in the first six months of the year due to the presence of new air routes connecting the Kingdom to destinations across Asia. According to figures from Vinci Airports, the main shareholder in Cambodia Airports, together the three airports welcomed 6 million passengers from January to June, a 15.5% increase compared to H1 last year. The figure was obtained by combining all international and domestic passengers arriving to and departing from Phnom Penh, Siem Reap, and Sihanoukville international airports, Vinci Airports said. Phnom Penh's airport handled just over 3 million passengers, a 15.5% increase. Siem Reap International Airport welcomed 2.2 million, a 4.8% decrease. Sihanoukville International Airport handled a smaller volume of passengers (755,000) but experienced the highest growth (210%). The three airports received a total of 56,346 commercial flights, a 9.1% increase. "In Cambodia, the three facilities operated by Cambodia Airport posted again an excellent performance, with growth of 25.1% in the second quarter," Vinci Airports said in a press release. (*Khmer Time*)

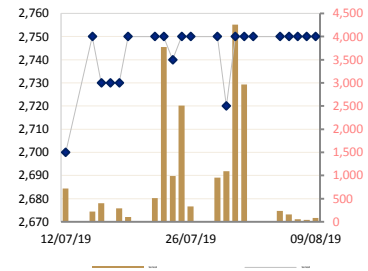
CAMBODIA : Shipping companies concerned over congestion at PAS

The Sihanoukville Autonomous Port (PAS), Cambodia's sole deep-water seaport and one of its most important links to the outside world, is currently experiencing congestion, which has become a source of concern for some major international shipping companies. Last week, Hapag-Lloyd, an international transport company based in Germany, issued an advisory to its clients regarding the matter. International maritime authorities and news sites have also reported on the problem. The congestion could have serious implications for Cambodia, given the port's importance to the country's economy. Approximately 70% of Cambodia's imports and exports pass through the port. "Please be advised that Sihanoukville Port, Cambodia, has been rather congested in recent months. The terminal productivity has deteriorated due to the port and yard congestion. Feeder services and turnaround times are affected and feeder space is tight," the advisory read. The company said the problem could persist until construction of a new container yard is completed. Phase one of the port's expansion, which is funded by Japan, is underway and will bring online a 350-meter terminal. The new terminal will raise the port's container-handling capacity from the current 700,000 twenty-foot equivalent units (TEUs) to 1.29 million TEUs by 2023. (*Khmer Time*)

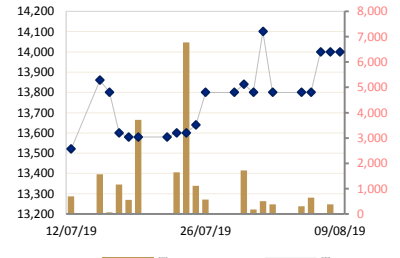
CHINA : Chinese yuan falls to weakest level against dollar since 2010

The offshore currency weakened to 7.1085 to the dollar, days after US President Donald Trump announced a plan to impose fresh tariffs on another \$300 billion in Chinese goods,

PPSP DAILY STOCK PRICE



PAS DAILY STOCK PRICE



sharpening trade war tensions between the world's two biggest economies. The onshore yuan also tumbled, hitting 7.0307 in Monday morning trade to reach its lowest level since 2008. Both the onshore and offshore yuan breached the 7.0 level against the dollar, which investors see as a key threshold in currency value. Mr. Trump has frequently accused China of artificially devaluing its currency in order to support its exports charges long denied by Beijing. The US president jolted global stock markets last week when he issued the threat of more tariffs just a day after US and Chinese trade negotiators revived talks aimed at ending the year-long dispute. The extra 10% duties Mr Trump threatened to implement from September 1 would mean he has now targeted virtually all of the \$500 billion in goods America buys from China every year. (AFP)

CHINA : China's new system to give early warning of large-scale layoffs

China has unveiled measures to stabilise the job market, with steps to establish an early warning mechanism for large-scale layoffs and unemployment risks amid mounting downward pressure on the economy. In a statement released after an executive meeting on July 31, the State Council said the country is facing pressure to create more jobs, and stronger measures must be adopted to stabilise growth and promote entrepreneurship. It also called for stronger efforts to break barriers hindering the development of market entities and to create more jobs. Employment in labour-intensive sectors must be closely monitored, and an early warning mechanism for large-scale layoffs and unemployment risks will be established. More than 7.37 million urban jobs were created in the first half of the year two-thirds of the annual target according to the Ministry of Human Resources and Social Security. In the first half, the surveyed unemployment rate remained stable at 5.1%, while the registered urban unemployment rate was kept at 3.61%, according to the ministry. (AFP)

Historical Trading Data (Latest Month)

Date	Index/Stock	Open	High	Low	Close	Change	Δ (%)	Volume	Value (mil. KHR)	Value (\$)*	Mar. Cap. (mil. KHR)	Remain Quantity	
												Sell	Buy
09/08/19	Index	624.72	624.72	621.24	623.59	1.13	▲0.18%	339	1,709,080	427	2,102,416	69,690	21,081
	PPWSA	6,040	6,040	6,040	6,040	20.00	▲0.33%	10	60,400	15	525,318	16,313	15,452
	GTI	4,400	4,500	4,400	4,500	-220.00	▼4.66%	213	956,500	239	180,000	2,649	100
	PPAP	9,340	9,340	9,340	9,340	140.00	▲1.52%	2	18,680	5	193,192	28,168	1,829
	PPSP	2,750	2,750	2,750	2,750	0.00	0.00%	82	225,500	56	197,656	21,118	1,804
PAS	14,000	14,000	14,000	14,000	0.00	0.00%	32	448,000	112	1,006,250	1,442	1,896	
08/08/19	Index	622.76	625.64	617.99	624.72	1.96	▲0.31%	13,150	59,923,760	14,981	2,106,581	52,438	21,876
	PPWSA	6,020	6,020	6,020	6,020	0.00	0.00%	0	0	0	523,578	12,822	13,927
	GTI	4,300	4,720	4,100	4,720	180.00	▲3.96%	12,343	50,925,560	12,731	188,800	6,054	500
	PPAP	9,200	9,220	9,200	9,200	0.00	0.00%	386	3,551,600	888	190,296	9,093	2,125
	PPSP	2,750	2,750	2,750	2,750	0.00	3.96%	40	110,000	28	197,656	21,364	2,825
PAS	14,000	14,100	14,000	14,000	0.00	0.00%	381	5,336,600	1,334	1,006,250	3,105	2,499	
07/08/19	Index	633.05	633.05	622.76	622.76	1.35	▲0.22%	31,056	249,491,810	62,373	2,099,381	67,484	20,260
	PPWSA	6,040	6,040	5,980	6,020	-20.00	▼0.33%	9,312	56,099,780	14,025	523,578	12,008	8,103
	GTI	4,780	4,780	4,540	4,540	-240.00	▼5.02%	1,544	7,041,920	1,760	181,600	17,987	810
	PPAP	9,240	9,380	9,200	9,200	-40.00	▼0.43%	20,123	185,931,960	46,483	190,296	14,039	3,427
	PPSP	2,750	2,750	2,750	2,750	0.00	5.02%	59	162,250	41	197,656	21,176	4,092
PAS	14,300	14,300	14,000	14,000	200.00	▲1.44%	18	255,900	64	1,006,250	2,274	3,828	
06/08/19	Index	619.99	621.41	619.99	621.41	-0.47	▼0.08%	4,012	28,414,410	7,104	2,097,173	64,889	17,236
	PPWSA	5,980	6,040	5,980	6,040	-20.00	▼0.33%	3,010	18,081,700	4,520	525,318	21,544	7,853
	GTI	4,780	4,780	4,780	4,780	0.00	0.00%	195	932,100	233	191,200	13,431	610
	PPAP	9,240	9,240	9,240	9,240	0.00	0.00%	0	0	0	191,124	8,216	2,475
	PPSP	2,720	2,750	2,720	2,750	0.00	0.00%	157	430,610	108	197,656	20,098	4,301
PAS	13,800	13,800	13,800	13,800	0.00	0.00%	650	8,970,000	2,243	991,875	1,600	1,997	
05/08/19	Index	621.77	631.20	621.77	621.88	0.11	▲0.02%	549	5,020,700	1,255	2,098,912	50,717	12,294
	PPWSA	6,060	6,060	6,060	6,060	0.00	0.00%	0	0	0	527,057	14,589	2,961
	GTI	4,780	4,780	4,780	4,780	0.00	0.00%	0	0	0	191,200	912	583
	PPAP	9,240	9,240	9,240	9,240	20.00	▲0.21%	10	92,400	23	191,124	13,072	2,105
	PPSP	2,750	2,750	2,750	2,750	0.00	0.00%	238	654,500	164	197,656	20,379	5,048
PAS	14,200	14,200	13,800	13,800	0.00	0.00%	301	4,273,800	1,068	991,875	1,765	1,597	
02/08/19	Index	630.25	630.25	620.12	621.77	-7.54	1.20%	591	6,659,120	1,665	2,098,498	45,867	10,499
	PPWSA	6,100	6,100	6,060	6,060	0.00	0.00%	194	1,179,640	295	527,057	12,834	2,697
	GTI	4,780	4,780	4,780	4,780	-20.00	▼0.41%	0	0	0	191,200	1,207	65
	PPAP	9,220	9,220	9,220	9,220	-60.00	▼0.64%	20	184,400	46	190,710	8,222	2,627
	PPSP	2,750	2,750	2,750	2,750	0.00	0.41%	0	0	0	197,656	21,197	3,943
PAS	14,000	14,100	13,720	13,800	-300.00	▼2.12%	377	5,295,080	1,324	991,875	2,407	1,167	
01/08/19	Index	621.41	630.43	621.21	629.31	7.90	▲1.27%	7,391	43,469,350	10,867	2,122,102	37,720	16,175
	PPWSA	6,080	6,080	6,040	6,060	20.00	▲0.33%	2,165	13,123,860	3,281	527,057	13,247	6,234
	GTI	4,800	4,800	4,800	4,800	20.00	▲0.41%	300	1,440,000	360	192,000	2,034	815
	PPAP	9,280	9,480	9,280	9,280	40.00	▲0.43%	1,462	13,741,660	3,435	191,951	2,173	3,349
	PPSP	2,740	2,750	2,720	2,750	0.00	0.41%	2,964	8,143,830	2,036	197,656	19,072	4,833
PAS	14,000	14,100	14,000	14,100	300.00	▲2.17%	500	7,020,000	1,755	1,013,438	1,194	944	
31/07/19	Index	621.62	623.80	621.41	621.41	-0.21	▲0.03%	4,518	14,898,620	3,725	2,097,173	29,142	18,037
	PPWSA	6,040	6,040	6,040	6,040	20.00	▲0.33%	2	12,080	3	525,318	12,398	8,126
	GTI	4,780	4,780	4,780	4,780	0.00	0.00%	0	0	0	191,200	2,240	833
	PPAP	9,240	9,240	9,240	9,240	-60.00	▼0.64%	82	757,680	189	191,124	6,149	2,625
	PPSP	2,750	2,760	2,740	2,750	30.00	▲0.00%	4,259	11,707,860	2,927	197,656	7,433	5,396
PAS	13,880	13,880	13,800	13,800	-40.00	▼0.28%	175	2,421,000	605	991,875	922	1,057	
30/07/19	Index	623.16	624.35	618.36	621.62	-0.60	▼0.10%	5,716	50,906,960	12,727	1,901,893	41,301	23,279
	PPWSA	6,100	6,100	6,020	6,020	-40.00	▼0.66%	608	3,692,480	923	523,578	13,614	7,192
	GTI	4,780	4,780	4,780	4,780	0.00	0.00%	85	406,300	102	191,200	887	437
	PPAP	9,000	9,300	9,000	9,300	0.00	0.00%	2,217	20,204,800	5,051	192,365	1,204	11,102
	PPSP	2,710	2,740	2,710	0	-30.00	▼0.00%	1,091	2,971,180	743	0	24,072	3,884
PAS	13,800	13,900	13,700	13,840	40.00	▲0.28%	1,715	23,632,200	5,908	994,750	1,524	664	
29/07/19	Index	623.05	629.50	622.22	622.22	-0.83	▼0.13%	1,956	9,090,310	2,273	2,100,153	43,935	13,274
	PPWSA	6,100	6,100	6,060	6,060	-40.00	▼0.65%	807	4,909,100	1,227	527,057	16,055	7,439
	GTI	4,800	4,800	4,780	4,780	0.00	0.00%	86	412,780	103	191,200	1,735	527
	PPAP	9,560	9,560	9,300	9,300	20.00	▲0.21%	79	739,380	185	192,365	1,524	835
	PPSP	2,750	2,750	2,750	2,750	0.00	0.00%	955	2,626,250	657	197,656	23,030	3,716
PAS	14,000	14,000	13,800	13,800	0.00	0.00%	29	402,800	101	991,875	1,591	757	

26/07/19	Index	617.76	623.05	617.32	623.05	5.29	▲0.86%	8,774	54,659,760	13,665	2,103,218	40,651	15,514
	PPWSA	6,040	6,100	6,000	6,100	80.00	▲1.32%	6,649	40,032,900	10,008	530,536	12,005	3,749
	GTI	4,780	4,800	4,780	4,780	-40.00	▼0.00%	1,222	5,845,160	1,461	191,200	2,316	1,452
	PPAP	9,280	9,280	9,280	9,280	20.00	▲0.21%	0	0	0	191,951	1,783	2,852
	PPSP	2,750	2,750	2,750	2,750	0.00	0.82%	330	907,500	227	197,656	23,642	2,715
	PAS	13,700	13,800	13,700	13,800	160.00	▲1.17%	573	7,874,200	1,969	991,875	905	4,746
25/07/19	Index	616.72	618.31	616.72	617.76	1.04	▲0.17%	4,820	29,055,420	7,264	2,085,947	40,355	10,627
	PPWSA	6,040	6,040	6,020	6,020	-40.00	▼0.66%	1,062	6,403,860	1,601	523,578	15,692	1,773
	GTI	4,820	4,820	4,820	4,820	120.00	▲2.55%	140	674,800	169	192,800	131	720
	PPAP	9,260	9,260	9,260	9,260	-80.00	▼1.09%	0	0	0	191,537	1,423	1,818
	PPSP	2,750	2,750	2,750	2,750	10.00	▲2.55%	2,510	6,902,500	1,726	197,656	22,035	5,488
	PAS	13,600	13,660	13,600	13,640	40.00	▲0.29%	1,108	15,074,260	3,769	980,375	1,074	828
24/07/19	Index	619.58	619.58	616.72	616.72	1.04	▲0.17%	9,322	105,658,480	26,415	2,082,687	42,971	15,524
	PPWSA	6,060	6,060	6,060	6,060	0.00	0.00%	440	2,666,400	667	527,057	14,087	2,521
	GTI	4,700	4,700	4,700	4,700	0.00	0.00%	500	2,350,000	588	188,000	592	4,418
	PPAP	9,400	9,400	9,340	9,340	220.00	▲2.41%	620	5,816,000	1,454	193,192	1,039	1,140
	PPSP	2,750	2,750	2,740	2,740	-10.00	▼0.00%	992	2,727,080	682	196,938	24,732	5,531
	PAS	13,600	13,700	13,600	13,600	0.00	0.00%	6,770	92,099,000	23,025	977,500	2,521	1,914
23/07/19	Index	617.48	617.95	608.30	615.68	-1.80	▼0.29%	9,175	56,917,100	14,229	2,078,855	38,016	14,455
	PPWSA	6,060	6,060	5,700	6,060	20.00	▲0.33%	3,106	18,438,080	4,610	527,057	11,574	7,907
	GTI	4,700	4,700	4,700	4,700	-200.00	▼4.08%	25	117,500	29	188,000	334	694
	PPAP	9,220	9,220	9,120	9,120	-100.00	▼1.08%	621	5,720,420	1,430	188,641	1,639	1,442
	PPSP	2,740	2,750	2,720	2,750	0.00	4.08%	3,775	10,360,180	2,590	197,656	21,988	3,439
	PAS	13,580	13,600	13,500	13,600	20.00	▲0.14%	1,648	22,280,920	5,570	977,500	2,481	973
22/07/19	Index	617.01	619.81	617.01	617.48	-0.47	▼0.08%	1,452	7,148,750	1,787	2,085,746	44,238	15,782
	PPWSA	6,020	6,040	6,020	6,040	-20.00	▼0.33%	917	5,526,340	1,382	525,318	14,311	6,884
	GTI	4,900	4,900	4,900	4,900	0.00	0.00%	0	0	0	196,000	202	1,201
	PPAP	9,220	9,220	9,220	9,220	0.00	0.00%	20	184,400	46	190,710	1,986	1,005
	PPSP	2,750	2,750	2,750	2,750	0.00	0.00%	513	1,410,750	353	197,656	25,623	5,303
	PAS	13,680	13,680	13,580	13,580	0.00	0.00%	2	27,260	7	976,063	2,116	1,389
19/07/19	Index	615.96	617.95	615.77	617.95	1.99	▼0.32%	4,781	56,954,060	14,239	2,087,486	41,045	10,490
	PPWSA	6,040	6,080	6,000	6,060	40.00	▲0.66%	469	2,828,220	707	527,057	11,835	2,695
	GTI	4,900	4,900	4,900	4,900	60.00	▲1.23%	253	1,239,700	310	196,000	136	380
	PPAP	9,200	9,220	9,200	9,220	0.00	0.00%	240	2,210,400	553	190,710	863	1,663
	PPSP	2,750	2,750	2,750	2,750	20.00	▲1.23%	104	286,000	72	197,656	25,730	4,431
	PAS	13,580	13,580	13,560	13,580	0.00	0.00%	3,715	50,389,740	12,597	976,063	2,481	1,321
18/07/19	Index	616	616	615	616	0.00	0.00%	1,359	11,497,170	2,874	2,080,170	45,745	13,581
	PPWSA	6,020	6,020	6,020	6,020	20.00	▲0.33%	500	3,010,000	753	523,578	11,950	6,947
	GTI	4,840	4,840	4,840	4,840	0.00	0.00%	0	0	0	193,600	95	500
	PPAP	9,220	9,220	9,220	9,220	0.00	0.00%	10	92,200	23	190,710	2,616	1,288
	PPSP	2,730	2,730	2,730	2,730	0.00	0.00%	289	788,970	197	196,219	27,516	3,891
	PAS	13,620	13,620	13,580	13,580	-20.00	▼0.14%	560	7,606,000	1,902	976,063	3,568	955
17/07/19	Index	620.50	620.50	614.91	615.96	-4.54	▲0.73%	6,215	62,266,690	15,567	2,079,868	42,565	11,922
	PPWSA	6,000	6,000	6,000	6,000	0.00	0.00%	0	0	0	521,839	13,230	7,104
	GTI	4,840	4,840	4,840	4,840	0.00	0.00%	0	0	0	193,600	95	100
	PPAP	9,200	9,220	9,200	9,220	20.00	▲0.21%	5,041	46,387,200	11,597	190,710	1,137	2,303
	PPSP	2,730	2,730	2,730	2,730	0.00	0.00%	5	13,650	3	196,219	25,174	1,753
	PAS	13,560	13,600	13,560	13,600	-200.00	▼1.44%	1,169	15,865,840	3,966	977,500	2,929	662
16/07/19	Index	621.82	621.82	620.50	620.50	-1.79	▼0.29%	893	5,263,060	1,316	2,093,829	47,319	7,013
	PPWSA	5,980	6,000	5,980	6,000	0.00	0.00%	212	1,270,000	318	521,839	13,226	2,554
	GTI	4,840	4,840	4,840	4,840	0.00	0.00%	0	0	0	193,600	595	0
	PPAP	9,200	9,200	9,200	9,200	0.00	0.00%	209	1,922,800	481	190,296	1,360	1,082
	PPSP	2,750	2,750	2,730	2,730	-20.00	▼0.00%	402	1,103,460	276	196,219	28,282	2,021
	PAS	13,840	13,840	13,800	13,800	-60.00	▼0.43%	70	966,800	242	991,875	3,856	1,356
15/07/19	Index	611.21	622.29	611.21	622.29	11.08	▲1.81%	2,473	26,481,000	6,620	2,099,579	28,645	13,136
	PPWSA	6,000	6,000	6,000	6,000	120.00	▲2.04%	537	3,222,000	806	521,839	14,426	8,072
	GTI	4,840	4,840	4,840	4,840	-60.00	▼1.22%	0	0	0	193,600	3,048	200
	PPAP	9,200	9,200	9,200	9,200	0.00	0.00%	150	1,380,000	345	190,296	1,769	1,605
	PPSP	2,700	2,750	2,700	2,750	50.00	▲1.22%	220	600,000	150	197,656	7,076	2,305
	PAS	13,500	13,860	13,500	13,860	340.00	▲2.51%	1,566	21,279,000	5,320	996,188	2,326	954

Source: Data from CSX, and Compiled by ACS
*Exchange Rate: USD1=KHR4,000

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