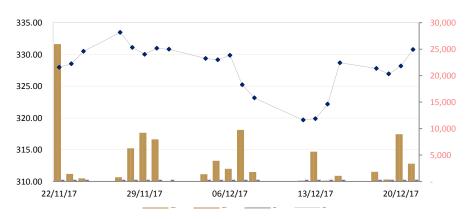
្រុមហ៊ុនមូលបត្រដែលលោកអ្នកជឿទុកចិត្ត

Tel: (855) 23 999 966 / 999 977 / 723 388 / 015 723 388 / E-mail: info@acledasecurities.com.kl

## CAMBODIA SECURITIES EXCHANGE: MARKET SUMMARY (PREVIOUS DAY)

Index /	Previous	0	Closing	Change	nange % Change	52 Weeks		Volume	Value (KHR)
Companies	Day	Open	closing	Change		High	Low	volume	value (Krik)
Index	330.78	330.05	327.40	-3.38	▼1.03	376	305	2,495	8,496,030
PPWSA	3,830	3,800	3,800	-30	▼0.79	10,300	3,660	1,128	4,286,400
GTI	3,960	3,940	3,820	-140	▼3.66	5,440	3,200	410	1,594,400
PPAP	5,120	5,100	5,100	-20	▼0.39	5,400	4,600	0	0
PPSP	2,830	2,700	2,770	-60	▼2.17	3,270	2,480	947	2,566,230
PAS	4,900	4,900	4,900	0	0.00	5,360	4,620	10	49,000

# CSX DAILY STOCK INDEX(Last 30 Days)



# **SECURITIES NEWS**

# CAMBODIA: Securities regulator seeks financial technology prowess

The Securities and Exchange Commission of Cambodia (SECC), the regulator of Cambodia's securities industry, signed a partnership agreement with Camnext Global to boost its capabilities in financial technology. The new partnership, officially a "Memorandum of Understanding (MoU) of Fintech Exclusive Partnership", will tackle a plethora of issues related to fintech, including the regulation of cryptocurrencies. Sou Socheat, the director-general of the SECC, said the new partnership is key to continuing the rapid development of the securities market in the kingdom. "We are cooperating to create new products and facilitate the use of existing ones through the newest technology in the market," he said. "Through fintech we can facilitate certain transactions, improve communication and find new instruments for the market." Mr Socheat added that the new partnership would allow them to explore risks and opportunities in the market and said they will make their findings public for the benefit of all investors. (Khmer Times)

# **BUSINESS & ECONOMIC NEWS**

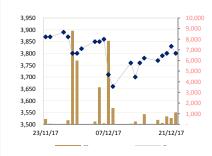
# CAMBODIA: Urbanisation brings opportunities, challenges

Rapid urbanisation in Phnom Penh in the past decade has created jobs and reduced poverty, but better urban planning, management and infrastructure are needed to avoid further sprawl, congestion and pollution, according to a new World Bank report released yesterday. The report, titled Urban Development in Phnom Penh, underlines mounting challenges in the provision of basic services, including drainage, wastewater treatment, public transport and solid waste management. Despite an existing planning process, gaps in financing and technical capacity often lead to bottlenecks in the development of urban, spatial and land use plans, especially at the Khan and Sangkat levels. "Phnom Penh faces an important opportunity to positively shape its future, create more jobs and enable better services," said Inguna Dobraja, the World Bank's country manager. "Urban development that is well-

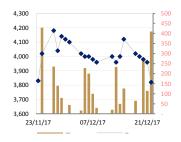
#### **LISTED COMPANIES**

Phnom Penh Water Supply Authority
Water Utility
Grant Twins Int. (Cambodia) Plc.
Apparel Clothing
Phnom Penh Autonomous Port.
Port Services
Phnom Penh SEZ PLC.
SEZ Developer
Sihanouk Ville Autonomous Port.
Port Services

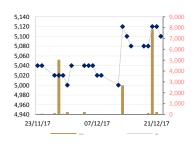
#### PPWSA DAILY STOCK PRICE



## **GTI DAILY STOCK PRICE**



### **PPAP DAILY STOCK PRICE**



PPSP DAILY STOCK PRICE

managed and planned can make a world of difference in ensuring better living standards for generations to come." The report suggests a number of policy reforms for more competitive, sustainable and inclusive city growth. (Khmer Times)

#### CAMBODIA: Shenzhen carrier starts daily route from capital

China-based Shenzhen Airlines has launched another daily flight between Phnom Penh and China's southeastern Shenzhen province, bringing the total number of regular flights it offers between the two countries to seven. The airline, which focuses on servicing business-class passengers, has seen significant traffic growth to the Kingdom this year, with over 1 million Chinese passengers entering Cambodia. In a statement, Eric Delobel, CEO of Cambodia Airports, said the development further emphasises the connectivity between Cambodia and China. "Most of China's major cities have established air links with our airports and that has been beneficial to passengers, as they have a full array of travel options with more destinations, airlines, and frequencies," he said, adding that route development efforts have attracted more Chinese passengers to bolster the tourism sector. (Phnom Penh Post)

#### CAMBODIA: Local SMEs are urged to digitise payments

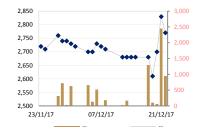
Cambodian businesses need to adapt and digitise their financial operations if they want to remain competitive regionally and around the world, industry insiders said yesterday. Over 200 small and medium sized enterprises (SMEs) attended the first annual Tech Startup and SME Forum, hosted in Phnom Penh, which encouraged SMEs in the Kingdom to streamline online payments, promote their products and improve consumer experience. According to Tram Iv Tek, minister of posts and telecommunications, the adoption of technology by startups and entrepreneurs could mean the difference between success and failure in a competitive market. "We want to encourage SMEs to take advantage of the technology available to them, and to create digital applications that will help promote business operations," he said, adding that high smartphone usage in the Kingdom has provided opportunities for business owners to access a wider user base. "SMEs have to catch up with the growth of technology. If they can't, they will not be able to compete with others in the regional and international markets who are meeting customers' changing demands," he said. Thomas Hundt, CEO of Smart Axiata, added that it was crucial that Cambodia's businesses lead the technological push forward to encourage economic growth. (Phnom Penh Post)

#### CAMBODIA: Economic, tourism ties with neighbours strengthened

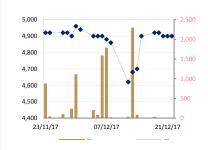
High-ranking government officials from Cambodia, Vietnam and Laos gathered in Vietnam's Binh Phuoc province for a tripartite senior-level conference and agreed to enhance cooperation in trade, tourism and agriculture. The 11th meeting of the Cambodia-Laos-Vietnam Development Triangle Area Joint Coordination Committee (CLV DTA JCC) brought to the negotiating table Cambodian Minister of Commerce Pan Sorasak, Lao Minister of Investment Souphanh Keomixay and Vietnam's Minister of Investment Nguyen Chi Dung. "The CLV JCC meeting is not only to expand our cooperation under the framework of CLV DTA, but also plays an important role in promoting Asean connectivity and strengthening the regional community," Mr Sorasak said, adding that trimming the development gap and promoting the welfare and living standards of their people was a priority. During the event, the ministers agreed to work on action plans on the implementation of the master plan on socio-economic development 2010-2020 and asked their teams to work closely together to ensure effective implementation of the crop development plan. (Khmer Times)

#### CAMBODIA: New Chinese airline lands in local market

Shenzhen Airlines' first flight to Cambodia landed at Phnom Penh International airport on Wednesday, officially making it the seventh Chinese air carrier to operate in the booming local aviation market. The airline's maiden flight touched ground in the afternoon, carrying 161 passengers who boarded in China's southeastern megalopolis of Shenzhen. The new route, connecting Phnom Penh and Shenzhen, will be serviced by three weekly flights. "Our route development efforts in attracting more Chinese airlines and passengers have been rewarded handsomely this year. Cambodian authorities and tourism stakeholders have played a key role in today's success," said Eric Delobel, the CEO of Cambodia Airports, during



**PAS DAILY STOCK PRICE** 



TOP 5 MEMBERS (MTD)

Seller	%	Buyer	%	
ACS	40.84	SBI	26.80	
CNS	19.22	ACS	26.10	
RHBIS	14.54	Yuanta	24.32	
SBI	8.72	GFS	10.13	
CAMPU SEC	7.53	CNS	4.56	
Total Share	(100%)	4	3,302	

Types of Investors (MTD)

Sell	Buy	Net Buy	
-	1,000	1,000	
-	-	-	
25,265	23,472	(1,793)	
18,037	18,830	793	
(100%)	43	3,302	
	- 25,265 18,037	- 1,000  25,265 23,472 18,037 18,830	

**STOCK MARKET INDICES** 

Emerging Asia										
Index	Value	Chg	% Chg							
CSX	327.40	-3.38	▼1.03							
KLSE	1,752	0	▲0.03							
STI	3,394.49	11.96	▲0.35							
SET	1,738.70	1.79	▲0.1							
LSX	996.51	8.58	▲0.85							
VNINDEX	947.62	1.56	▲0.16							

Note: All values are based on the previous closing transactions.

# COMMODITIES (USD)

ITEM	PRICE	% CHG		
Gold (Ounce)	1270.5	▲0.01		
Silver (Ounce)	16.23	▲0.22		
Copper (Pound)	3.208	▼-0.09		
Crude Oil (Barrel)	58.2	▲ 0.02		

celebrations after the airplane landed. Mr Delobel explained that now the kingdom boasts connections to most major cities in China. "Amid government efforts to increase the number of Chinese tourists to the country, more Chinese airlines are showing an interest in the Cambodian market, adding new routes to their fights connecting the East Asian giant to the kingdom," he said. (Khmer Times)

#### CHINA: China leading region in green growth

China is seeking to take a leadership role in sustainable development and water management work in the region through the Lancang-Mekong Cooperation (LMC), a mechanism that has already yielded tangible results, such as an environmental policy centre launched in Beijing last year. Under the auspices of the LMC, a new institution was created last year to promote China's environmental policies and boost cooperation among LMC countries in sustainable development: the Lancang-Mekong Environment Cooperation Center. "Our role is to promote dialogue on environmental policy and green development among the Lancang- Mekong countries," said Zhou Guomei, the deputy director-general of the institution. She said they provide guidance to LMC member nations struggling to cope with environmental changes. "Is not an individual issue. Climate change affects everyone, that's why we need a supranational organisation like our centre." When it comes to Cambodia, Ms Zhou says, her centre has played a pivotal role in developing water pollution management strategies. (Khmer Times)

#### VIETNAM: ThaiBev buys majority stake in Sabeco

ThaiBev took a majority stake worth \$4.8 billion in Vietnam's largest brewer, Sabeco, at a highly-anticipated auction yesterday for shares of the state-owned beer behemoth. Through its domestic unit Vietnam Beverage, Thai Beverage was the only company to bid for 343.662 million shares, or a 53.59% stake, in the company, the Ministry of Industry and Trade said earlier. An unnamed domestic individual also bid on 20,000 shares, it added. They were the only two investors listed. The Ho Chi Minh City Stock Exchange confirmed in a report after the sale the sole investors were "successful" in their bids. Sabeco, the country's largest brewer which produces the popular Saigon Special and 333, announced late last month it would sell off a nearly 54% stake in the company for \$14.10 per share, and that foreign ownership would be capped at 49%. The company is already 10% foreign-owned. (AFP)

5.	/c				OI.	<b>a</b> l	* (n/)		Value (mil.	V 1 (A)*	Mar. Cap.	Remain	Quantity
Date	Index/Stock	Open	High	Low	Close	Change	Δ (%) Volume	KHR)	Value (\$)*	(mil. KHR)	Sell	Buy	
	Index	330.05	330.05	326.22	327.40	3.38	▲1.02%	2,495	8,496,030	2,124	1,032,690	40,841	11,205
	PPWSA	3,800	3,800	3,800	3,800	-30.00	▼0.78%	1,128	4,286,400	1,072	330,498	12,526	1,112
22/12/17	GTI	3,940	3,940	3,820	3,820	-140.00	▼3.53%	410	1,594,400	399	152,800	1,595	752
	PPAP PPSP	5,100 2,700	5,100 2,800	5,100 2,690	5,100 2,770	-20.00 -60.00	▼0.39% ▼2.12%	947	2,566,230	0 642	105,490 160,314	15,650 7,754	6,145 356
Date  22/12/17  21/12/17  20/12/17  19/12/17  15/12/17  11/12/17  12/12/17	PAS	4,900	4,900	4,900	4,900	0.00	0.00%	10	49,000	12	283,588	3,316	2,840
	Index	328.17	330.78	327.95	330.78	2.61	▼0.80%	0	10,488,430	2,622	1,044,785	34,467	11,568
	PPWSA	3,800	3,830	3,800	3,830	30.00	▲0.78%	595	2,268,790	567	333,107	12,637	1,541
	GTI	3,980	3,980	3,960	3,960	-20.00	▼0.50%	114	452,440	113	158,400	1,270	228
21/12/17	PPAP	5,080	5,120	5,060	5,120	0.00	0.00%	220	1,120,140	280	105,904	15,916	6,119
	PPSP	2,710	2,830	2,700	2,830	130.00	▲ 0.50%	2,450	6,647,060	1,662	163,786	1,507	377
	PAS	4,900	4,900	4,900	4,900	0.00	0.00%	0	0	0	283,588	3,137	3,303
	Index	327.17	328.17	324.31	328.17	1.23	▲0.38%	8,922	44,232,800	11,058	1,035,452	24,136	10,216
	PPWSA	3,800	3,800	3,760	3,800	10.00	▲0.26%	742	2,810,660	703	330,498	12,445	746
20/12/17	GTI	3,810	3,980	3,810	3,980	-20.00	▼0.50%	264	1,039,840	260	159,200	520	116
	PPAP	5,120	5,120	5,120	5,120	40.00	▲ 0.78%	7,855	40,217,600	10,054	105,904	7,622	6,016
	PPSP PAS	2,700 4,900	2,700 4,900	2,700 4,900	2,700 4,900	90.00	<b>▲</b> 0.50% <b>▼</b> 0.40%	61 0	164,700 0	41 0	156,263 283,588	2,426 1,123	128 3,210
	Index	327.81	327.81	326.68	326.94	0.87	▲ 0.27%	364	1,426,580	357	1,030,504	30,173	10,945
	PPWSA	3,780	3,790	3,780	3,790	20.00	▲0.53%	132	499,960	125	329,628	13,128	1,713
	GTI	4,000	4,000	4,000	4,000	-20.00	▼0.49%	0	0	0	160,000	710	170
19/12/17	PPAP	5,080	5,080	5,080	5,080	0.00	0.00%	130	660,400	165	105,077	12,523	5,810
	PPSP	2,610	2,610	2,610	2,610	-70.00	▼0.49%	102	266,220	67	151,054	2,708	197
	PAS	4,920	4,920	4,920	4,920	0.00	0.00%	0	0	0	284,745	1,104	3,055
	Index	328.69	328.87	327.81	327.81	0.88	▲0.27%	1,810	5,473,460	1,368	1,033,615	31,117	10,208
	PPWSA	3,760	3,770	3,760	3,770	-10.00	▼0.26%	419	1,576,700	394	327,889	13,242	963
18/12/17	GTI	4,100	4,100	4,020	4,020	-100.00	▼2.42%	65	264,500	66	160,800	925	103
I	PPAP	5,080	5,080	5,080	5,080	0.00	0.00%	0	0	0	105,077	12,615	5,890
	PPSP	2,690	2,690	2,680	2,680	0.00	2.42%	1,291	3,460,060	865	155,105	2,892	197
	Index	4,920 322.18	4,920 328.69	4,920 319.69	4,920 328.69	20.00	▲ 0.40% ▼ 2.02%	1,080	172,200 4,106,080	1,027	284,745 1,037,328	1,443 28,047	3,055 12,084
	PPWSA	3,750	3,780	3,750	3,780	20.00	▲ 0.53%	952	3,597,000	899	328,759	13,758	1,062
	GTI	3,800	4,120	3,800	4,120	120.00	▲3.00%	126	499,280	125	164,800	529	156
15/12/17	PPAP	5,080	5,080	5,080	5,080	-20.00	▼0.39%	0	0	0	105,077	12,934	5,751
	PPSP	2,680	2,680	2,680	2,680	0.00	3.00%	0	0	0	155,105	708	50
	PAS	4,900	4,900	4,900	4,900	200.00	<b>▲</b> 4.25%	2	9,800	2	283,588	118	5,065
	Index	319.90	326.65	319.90	322.18	2.28	▲0.71%	148	659,120	165	1,019,627	13,066	15,124
	PPWSA	3,760	3,760	3,760	3,760	60.00	▲1.62%	12	45,120	11	327,019	4,006	1,778
14/12/17	GTI	4,000	4,000	4,000	4,000	40.00	▲ 1.01%	50	200,000	50	160,000	345	307
	PPAP	5,100	5,100	5,100	5,100	-20.00	▼0.39%	0	0	0	105,490	7,775	5,794
	PPSP	2,680	2,680	2,680	2,680	0.00	1.01%	0	0	0	155,105	820	1,273
	PAS Index	4,900	4,900 324.23	4,700 316.67	4,700 319.90	20.00	▲ 0.42%	86	414,000	104	272,013	120	5,972
	PPWSA	318.22 3,700	3,700	3,700	3,700	-60.00	▲ 0.07% ▼ 1.59%	5,642 261	26,801,800 965,700	6,700 241	1,012,065 321,801	22,248 14,498	13,556 1,931
	GTI	3,800	3,960	3,800	3,960	-40.00	▼1.39% ▼1.00%	234	923,920	231	158,400	886	549
13/12/17	PPAP	5,000	5,120	5,000	5,120	120.00	▲2.40%	2,679	13,614,280	3,404	105,904	5,856	5,637
	PPSP	2,710	2,710	2,680	2,680	0.00	1.00%	168	452,280	113	155,105	1,008	1,281
	PAS	4,840	4,840	4,680	4,680	60.00	▲1.29%	2,300	10,845,620	2,711	270,855	0	4,158
	Index	317.40	320.02	317.23	319.68	3.48	▲1.08%	148	585,320	146	857,823	13,022	7,942
	PPWSA	3,760	3,760	3,760	3,760	100.00	▲2.73%	47	176,720	44	327,019	1,626	1,510
12/12/17	GTI	4,000	4,000	4,000	4,000	40.00	▲1.01%	20	80,000	20	160,000	421	607
12/12/17	PPAP	5,060	5,060	5,000	5,000	-20.00	▼0.39%	20	100,600	25	103,422	9,156	5,564
	PPSP	2,700	2,700	2,680	0	-30.00	▼1.01%	28	75,540	19	0	1,128	56
	PAS	4,620	4,620	4,620	4,620	-240.00	▼4.93% ▲ 0.54%	33	152,460	38	267,383	691	205
	Index	325.24	326.04	323.16	323.16	2.08	▲ 0.64%	1,796	6,542,710	1,636	1,018,671	17,399	6,901
	PPWSA GTI	3,740 4,000	3,740 4,000	3,660 3,960	3,660 3,960	-50.00 -20.00	▼1.34% ▼0.50%	1,524 30	5,636,880 119,200	1,409 30	318,322 158,400	5,147 805	702 425
08/12/17	PPAP	4,900	5,020	4,900	5,020	0.00	0.00%	39	193,500	48	103,836	8,275	5,701
	PPSP	2,710	2,710	2,710	2,710	-10.00	▼0.50%	183	495,930	124	156,841	1,604	3,701
	PAS	4,860	4,860	4,860	4,860	-20.00	▼0.40%	20	97,200	24	281,273	1,568	70
	Index	328.42	328.42	325.12	325.24	4.64	▲1.41%	9,736	38,402,590	9,601	1,025,556	26,868	7,093
	PPWSA	3,800	3,800	3,700	3,710	-150.00	▼3.88%	7,841	29,251,470	7,313	322,670	14,556	658
07/13/17	GTI	3,980	3,980	3,980	3,980	-20.00	<b>▼</b> 4.87%	100	398,000	100	159,200	535	495
07/12/17	PPAP	5,020	5,020	5,020	5,020	-20.00	▼0.39%	0	0	0	103,836	7,914	5,628
	PPSP	2,720	2,720	2,720	2,720	-10.00	▼0.50%	3	8,160	2	157,420	1,235	172
	PAS	4,880	4,880	4,880	4,880	-20.00	▼0.40%	1,792	8,744,960	2,186	282,430	2,628	140

Source: Data from CSX, and Compiled by ACS \*Exchange Rate: USD1=KHR4,000

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# **ACLEDA IN GROUP**

### **ACLEDA BANK PLC.**

### **HEADQUARTERS**

# 61,PreahMonivong Blvd., SangkatSrahChork, Khan Daun Penh, Phnom Penh, Kingdom of Cambodia. P.O. Box: 1149

Tel: (855) 23 998 777 / 430 999
Fax: (855) 23 998 666 / 430 555
E-mail: acledabank@acledabank.com.kh
Website: www.acledabank.com.kh
SWIFT: ACLBKHPP

#### **ACLEDA BANK PLC.**

CASH SETTLEMENT, SECURITIES REGISTRAR, SECURITIES TRANSFER, AND PAYING AGENT

### **HEADQUARTERS**

# 61,PreahMonivong Blvd., SangkatSrahChork, Khan Daun Penh, Phnom Penh, Kingdom of Cambodia. P.O. Box: 1149

> Tel: (855) 23 998 777 / 430 999 Fax: (855) 23 998 666 / 430 555 E-mail: acledabank@acledabank.com.kh Website: www.acledabank.com.kh SWIFT: ACLBKHPP

# ACLEDA BANK LAO LTD.

# **HEADQUARTERS**

#372, corner of Dongpalane and Dongpaina road, Unit 21, PhonesavanhNeua village, Sisattanak district, Vientiane capital, Lao PDR. P.O. Box: 1555

> Tel: +856 (0)21 264 998 / 219 231 Fax: +856 (0)21 264 995 E-mail: acledabank@acledabank.com.la Website: www.acledabank.com.la SWIFT: ACLBLALA

# ACLEDA MFI MYANMAR CO., LTD.

# **HEADQUARTERS**

#186(B), ShweGonTaing Road, Yae Tar Shae Block,
Bahan Township, Yangon Region,
The Republic of the Union of Myanmar.
Tel: (+95-1) 559 475 / 552 956
Website: www.acledamfi.com.mm

#### **ACLEDA SECURITIES PLC.**

### **HEADQUARTERS**

5TH Floor ACLEDA Building # 61,PreahMonivong Blvd., SangkatSrahChork, Khan Daun Penh, Phnom Penh, Kingdom of Cambodia. Tel: (855) 23 723 388 / 999 966 / 999 977 Fax: (855) 23 723 377

Email: info@acledasecurities.com.kh Website: www.acledasecurities.com.kh

#### **ACLEDA INSTITUTE OF BUSINESS**

### **HEADQUARTERS**

#50, Corner of Street 516 and 335, Phum 6, SangkatBeungKak I, Khan TuolKork, Phnom Penh, Cambodia. P. O. Box: 1149

> Tel: +855 (0)23 986 937 / 999 944 Fax: +855 (0)23 999 979 / 881 780 E-mail: info@acleda-aib.edu.kh Website: www.acleda-aib.edu.kh

# CREDIT BUREAU (CAMBODIA) CO., LTD

# 2ND FLOOR

#10 Street 242, Chaktomuk,
Daun Penh, Phnom Penh, Cambodia
Mobile: (855) 16 370 707 (Main)
: (855) 12 303 032

### **ACLEDA PROPERTIES LTD.**

## **HEADQUARTERS**

# 61,PreahMonivong Blvd., SangkatSrahChork, Khan Daun Penh, Phnom Penh, Kingdom of Cambodia.