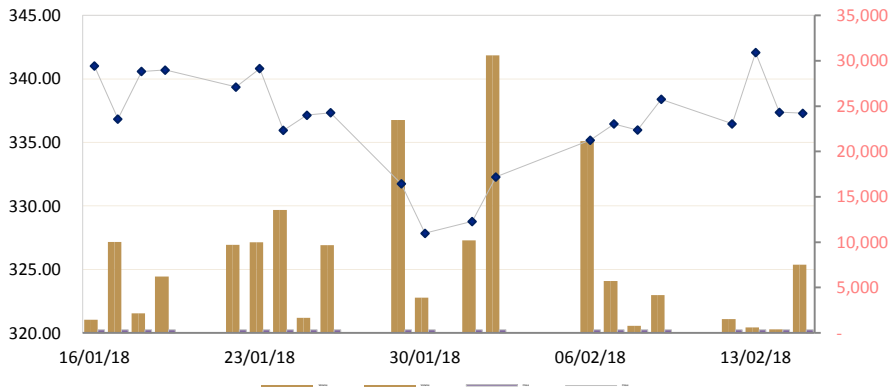




CAMBODIA SECURITIES EXCHANGE: MARKET SUMMARY

Index / Companies	Previous Day	Open	Closing	Change	% Change	52 Weeks		Volume	Value (KHR)
						High	Low		
Index	337.30	337.30	337.30	0.00	0.00	361	305	124	377,040
PPWSA	3,710	3,710	3,710	0	0.00	10,300	3,230	24	89,040
GTI	4,200	4,200	4,200	0	0.00	5,400	3,610	0	0
PPAP	5,400	5,400	5,400	0	0.00	5,420	4,600	0	0
PPSP	2,880	2,880	2,880	0	0.00	3,270	2,480	100	288,000
PAS	5,080	5,080	5,080	0	0.00	5,360	4,620	0	0

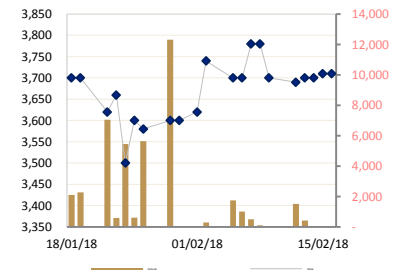
CSX DAILY STOCK INDEX(Last 30 Days)



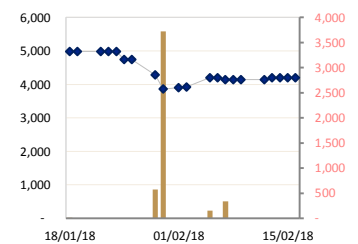
LISTED COMPANIES

PPWSA	Phnom Penh Water Supply Authority
Industry	Water Utility
GTI	Grant Twins Int. (Cambodia) Plc.
Industry	Apparel Clothing
PPAP	Phnom Penh Autonomous Port.
Industry	Port Services
PPSP	Phnom Penh SEZ PLC.
Industry	SEZ Developer
PAS	Sihanouk Ville Autonomous Port.
Industry	Port Services

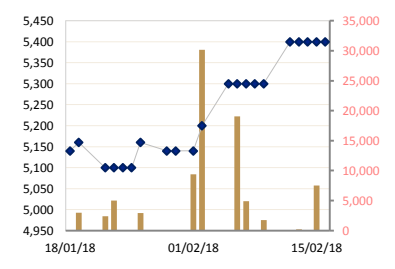
PPWSA DAILY STOCK PRICE



GTI DAILY STOCK PRICE



PPAP DAILY STOCK PRICE



SECURITIES NEWS

USA : US IPO for Baidu video unit as Q4 net income flattens

Chinese search engine giant Baidu will spin off its Netflix-like video arm iQiyi and list it in the US market, the company said in a statement that revealed its net profit grew only one percent during the fourth quarter. The company said it has submitted a draft registration to the US securities regulator, the SEC, for a proposed initial public offering of iQiyi, without giving further details. The news sent Baidu's shares up more than seven percent in afterhours trading on NASDAQ. Baidu "expects to remain iQiyi's controlling shareholder" after the offering, the statement said. Bloomberg News reported yesterday that the online video streaming unit is valued at \$15 billion. iQiyi is the leading mobile video provider in China with 463 million monthly active mobile users, closely followed by Tencent's video site and Alibaba's Youku Tudou, according to QuestMobile, a Beijing-based data research firm. (Khmer Times)

BUSINESS & ECONOMIC NEWS

CAMBODIA : Thai trade meeting to take place next week

The sixth edition of the Cambodia-Thailand Joint Trade Commission (JTC) will be held next week in Phnom Penh. Taking place on the 21 and 22 on this month, the JTC meeting will focus on bilateral trade promotion. On the sidelines of the meeting, investors from both countries will participate in business matching events to enhance trade ties between the two countries. Trade between Cambodia and Thailand is expected to increase in the near future due to enhanced government cooperation on connectivity, including the opening of several border checkpoints, Prime Minister Hun Sen said recently. According to the premier, bilateral trade reached \$5.5 billion in 2017, 10 percent higher than the year before. Construction work on the section of the western railway that runs from Bangkok to Aranya Pratet, in the border with Cambodia, concluded recently, which means that both countries are now officially connected by train. The railway is expected to play a key role in facilitating trade and the movement of people between

Cambodia and Thailand, with leaders from both countries having publicly committed to tripling bilateral trade to \$15 billion by the year 2020. *(Khmer Times)*

CAMBODIA : Central bank strips licences of gemstone dealers

The National Bank of Cambodia (NBC) rescinded the licence to deal in precious metals and gemstones of 10 companies due to a lack of business activity since the licences were granted. According to an announcement released on Tuesday by NBC, during the last four years, the affected companies fail to make any use of their licences and weren't involved in any import or export operations involving gemstones or precious metals. The firms are Liberty Gold, First State Gold Investment, Vimean Seila, Royal gold, Askap Gold Investment, Fugi Gold, JPA Associates, Khmer Gold and Silver Coins Investment, Gold Guest, and LCH Sky Precious Metal. According to the Ministry of Commerce, last year imports of raw gemstones grew by 5.33%, reaching a value of \$16.5 million. Exports of raw gemstones in 2017 were worth \$8.43 million, an increase of 67% year-on-year. *(Khmer Times)*

CAMBODIA : Development plans for Koh Rong and nearby islands unchanged by marine park

Businesses expect the establishment of Cambodia's first marine national park covering seven coastal islands to boost tourism in the area, while government officials said yesterday it would not affect private development scheduled for the islands. A sub-decree signed by Prime Minister Hun Sen on Thursday designated 52,448 hectares of national park off Cambodia's southern coast, but only 5,311 hectares of that area was land. The two most popular and developed islands on the list, Koh Rong and Koh Rong Samloem, have land masses of about 7,800 hectares and 2,450 hectares, respectively, and thus are not entirely covered by the designation. Local conglomerate Royal Group, owned by Kith Meng, was granted a concession to develop Koh Rong and Koh Rong Samloem in 2008, and planned to spend \$2 billion to turn large swaths of the island into a "luxury resort destination", according to Bloomberg's news service. Those plans are unlikely to be affected by the recent announcement, according to Preah Sihanouk province's Deputy Governor Kong Vitanak. *(Phnom Penh Post)*

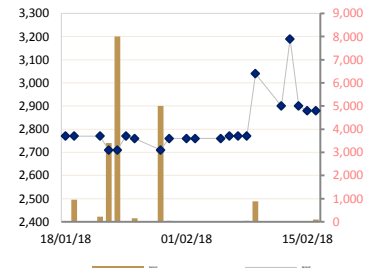
CAMBODIA : With Brexit in the horizon, Cambodia hopes for UK trade deal

Cambodia is seeking a free trade agreement (FTA) with the United Kingdom, in a move to ensure that bilateral trade remains robust once the UK officially leaves the EU. In a meeting on Tuesday with Edward Vaizey, a member of the UK parliament on an official visit to the kingdom, Pan Sorasak, the Minister of Commerce, expressed his desire to strengthen bilateral trade through an FTA. "Once the UK leaves the EU, we must ensure that we don't lose the trade preferences we now have under the Everything-but-arms agreement with the EU," Mr Sorasak told Mr Vaizey. Seang Thay, spokesman for the Ministry of Commerce, said the possibility of signing an FTA is now being discussed. "We don't know when the FTA will be signed," Mr Thay said. "We are negotiating." Earlier this week, Mr Vaizey also met with the Cambodian Minister of Foreign Affairs Prak Sokhonn, where the issue of a bilateral trade pact also came up. *(Khmer Times)*

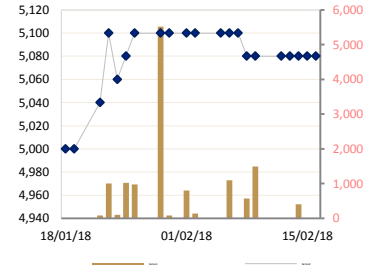
CAMBODIA : Experts convene to talk e-commerce

E-commerce continues its rapid expansion in the kingdom, with major global companies like Uber entering the market alongside a host of promising homegrown startups. However, a number of challenges are still keeping the country away from becoming a significant player in the region, according to a high-ranking government official. Speaking during a conference on e-commerce logistics held in Phnom Penh, Kan Chanmeta, Secretary of State at the Ministry of Posts and Telecommunications, said internet coverage expansion, the increasing availability of online payment options and credit cards, as well as an improved postal service have all played a key role in the development of the local e-commerce market. "We are working closely with all the relevant ministries to build the policy framework needed to support tech entrepreneurship, provide Cambodians with opportunities in the sector and promote the development of local talent," Mr Chanmeta said. *(Khmer Times)*

PPSP DAILY STOCK PRICE



PAS DAILY STOCK PRICE



TOP 5 MEMBERS (MTD)

Seller	%	Buyer	%
CNS	55.82	SBI	54.93
SBI	16.70	Yuanta	37.33
Yuanta	9.11	PPS	4.29
ACS	8.47	CNS	2.71
RHBIS	6.86	ACS	0.67
Total Share (100%)		84,766	

TYPES OF INVESTORS (MTD)

Type	Sell	Buy	Net Buy
Securities	195	-	(195)
Other	-	-	-
Individual	22,204	3,193	(19,011)
Foreigner	62,367	81,573	19,206
Total Share (100%)		84,766	

STOCK MARKET INDICES

Emerging Asia			
Index	Value	Chg	% Chg
CSX	337.30	0.00	0.00
KLSE	1,838	3	▲0.18
STI	3,443.51	40.65	▲1.19
SET	1,806.87	6.01	▲0.33
LSX	952.79	12.00	▲1.24
VNINDEX	0.00	0.00	0

Note: All values are based on the previous closing transactions.

COMMODITIES (USD)

ITEM	PRICE	% CHG
Gold (Ounce)	1360.2	▲0.27
Silver (Ounce)	16.845	▲0.12
Copper (Pound)	3.067	▼5.77
Crude Oil (Barrel)	61.52	▲0.07

CAMBODIA : Agricultural exports grew by 11 percent last year

During the last five years, agricultural exports have grown on average 7% per year, according to the latest report from the Ministry of Agriculture's general directorate of agriculture (GDA). Nearly 24,000 sanitary and phytosanitary (SPS) certificates were issued last year alone, with agricultural exports reaching 5.13 million tonnes, including 76 different products. According to the ministry's report, exports of agricultural products grew 11% in 2017, with sliced cassava topping the list for most exported Cambodian commodity, with more than 2.83 million tonnes shipped abroad. It was followed by fresh cassava (936,984 tonnes), rice (635,679 tonnes), corn (168,685 tonnes), and cassava starch (76,093 tonnes). Hean Vanhan, Ministry of Agriculture's director general, said the ministry's focus is on increasing productivity and diversifying crops in the sector, with the ultimate objective of achieving 10% growth in exports for every product by the end of the year. (*Khmer Times*)

UK : Dollar drops as investors remain edgy before US inflation data

The dollar hit a 15-month low against the yen and fell versus the euro for the fourth consecutive day yesterday with investors nervous ahead of key US inflation numbers due later amid a fragile recovery in equity markets. The dollar, measured against a basket of currencies, has now given up two-thirds of the gains it notched up this month when investors rushed into the greenback as equity markets suffered a violent sell-off. The euro traded 0.2% higher at \$1.2370, off the lows of \$1.2206 hit on Friday. The dollar index was down 0.1%. Strong German economic numbers for the fourth quarter of 2017 underlined the strength of the euro zone economy. "People looking for a big bounce in the dollar from the volatility spike must be feeling pretty depressed right now," said Kit Juckes, chief FX strategist at Societe Generale in London, referring to the dollar's losses in recent sessions. He said that even if US inflation numbers come in better than expected they would not lead to a sustained dollar recovery but a short-term gain for the greenback. (*Reuters*)

FRANCH : Oil majors strike it rich on rising crude prices

The world's leading oil companies published a bumper crop in profits last year as rising crude prices helped turn their fortunes around, but they remain cautious and are unlikely to rush out on a new spending spree just yet. In a flourish of earnings reports over the past week, the picture painted by majors ranging from ExxonMobil and Chevron to BP, Royal Dutch Shell and Total has been a very rosy one. French giant Total saw its bottom line jump by more than a third, Shell's net profit tripled, ExxonMobil's fourth-quarter earnings rose nearly five-fold, Norway's Statoil swung back into the black and BP's profits soared. In fact, "2017 was one of the strongest years in BP's recent history," the British group's chief executive Bob Dudley told his annual earnings news conference. Key to this success was the steady rise in crude prices in recent months, driven by a landmark deal between oil-producing countries both inside and outside the OPEC cartel to reduce the worldwide glut in supply by throttling output. Correspondingly, after falling from \$115 per barrel in 2014 to under \$35 at the start of 2016, oil prices have been rising, from an average \$44 in 2016 to \$54 in 2017 to nearly \$70 this month. (*AFP*)

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