

**NOTIFICATION**

on

**Obtaining an Approval from the National Bank of Cambodia for the Issuance of THB-Denominated Subordinated Unsecured Debentures of ACLEDA Bank Plc.**

As the first listed commercial bank in Cambodia, ACLEDA Bank Plc. (“ACLEDA Bank”) wishes to notify all investors and the public that ACLEDA Bank has obtained approval **from the National Bank of Cambodia** for the issuance of Thai BAHT Denominated Subordinated Unsecured Debentures in the amount up to US\$100 Million equivalent in THB for 7 years tenor in Thailand.

ACLEDA Bank is continuing to prepare the procedures and fulfill regulatory requirement, terms and conditions of authorities of Thailand and related parties for the issuance of the Thai Baht-Denominated Subordinated Unsecured Debentures.

As mentioned above, please kindly be informed.

Phnom Penh, 15 September 2023

**ACLEDA Bank Plc.**

