

**Notification**  
on  
**Amendment to the Memorandum and Articles of Association (MAOA)**  
**of ACLEDA Bank Plc.**

**ACLEDA Bank Plc.** (“ACLEDA Bank”), the first commercial bank in Cambodia listed its shares on the Cambodia Securities Exchange (“CSX”), would like to notify investors and the public that ACLEDA Bank has been officially approved by the National Bank of Cambodia (“NBC”) and the Ministry of Commerce (“MoC”) for the following amendment to its MAOA:

**Change in Ownership Structure:**

Triodos SICAV II-Triodos Microfinance Fund (“TMF”), Legal Owner Triodos Funds B.V. (“TFSF”), and Stichting Triodos Sustainable Finance Foundation (“TSFF”) transferred 15,160,706 shares equal to 3.50% of the total shares of ACLEDA Bank to North Haven Thai Private Equity Rumdul Company (Hong Kong) Limited (“NHTPE Rumdul”).

The list of shareholders of ACLEDA Bank is shown as below:

Shareholders	Before Change		After Change	
	Number of Shares	Shares Percentage	Number of Shares	Shares Percentage
AFT	111,492,719	25.7392%	111,492,719	25.7392%
Shareholders legalized from ASA Plc.	89,878,026	20.7492%	89,878,026	20.7492%
SMBC	78,259,310	18.0669%	78,259,310	18.0669%
COFIBRED	52,530,223	12.1271%	52,530,223	12.1271%
ORIX	52,530,223	12.1271%	52,530,223	12.1271%
Public Shareholders	21,671,386	5.0031%	21,671,386	5.0031%
<b>NHTPE Rumdul</b>	-	-	<b>15,160,706</b>	<b>3.5000%</b>
<b>TMF</b>	<b>10,938,339</b>	<b>2.5252%</b>	<b>6,274,582</b>	<b>1.4485%</b>
<b>TFSF</b>	<b>9,354,157</b>	<b>2.1595%</b>	<b>5,365,844</b>	<b>1.2388%</b>
<b>TSFF</b>	<b>6,508,636</b>	<b>1.5026%</b>	-	-
<b>Total</b>	<b>433,163,019</b>	<b>100.00%</b>	<b>433,163,019</b>	<b>100.00%</b>

As mentioned above, please kindly be informed.

Phnom Penh, 15 July 2022  
**ACLEDA Bank Plc.**

