

ANNOUNCEMENT
On
The Extraordinary General Meeting of ACLEDA Bank Plc.

It is a great honor for ACLEDA Bank Plc. (“ABC”) to announce to all shareholders of ABC that in accordance with the resolution of the Board of Directors dated **27 September 2021**, ABC will conduct an Extraordinary General Meeting (EGM) by E-mail on **24 November 2021** at **14:00** as the agenda below:

1. Approval of investment in Institute of Banking and Finance (IBF);
2. Approval of shares transfer from Triodos (TMF, TFSF, and TSFF) to North Haven Thai Private Equity Rumdul Company (Hong Kong) Limited;
3. Approval and acknowledgement of North Haven Thai Private Equity Rumdul Company (Hong Kong) Limited as a new Shareholder of ABC;
4. Approval and acknowledgement of Mr. Ong Ling Wei from North Haven Thai Private Equity Rumdul Company (Hong Kong) Limited as a new shareholder representative in ABC;
5. Approval of the amendment to Article 7 (“Shareholders”) and Article 8 (“Subscription of Shares”) of MAOA of ABC;
6. Approval of Grant Thornton (GT) as the external auditor of ABC for the financial year 2022.

The shareholders whose names are in the shareholder list on the record date on **08 October 2021** will be invited and provided the supporting documents, E-voting instruction, proxy form, and QR Code for voting via E-mail. In case any shareholder is unable to attend and vote as determinative date and time, such shareholder may appoint any other person as his/her proxy to vote. The shareholder or proxy holder shall submit this proxy form to ABC with **no later than 14 October 2021** via electronic means.

The voting process are as follows:

- ❖ The ABC will send QR Code for voting to each shareholder by E-mail from 15 November 2021 at 7:30 to 24 November 2021 at 14:00 (Phnom Penh Time);
- ❖ Each shareholder shall vote on 24 November 2021 at any time from 14:00 to 16:00 (Phnom Penh Time) by opening a camera of his/her smart phone or tablet to scan the QR Code for voting (Please see the E-voting instruction which will be sent with QR Code).

As mentioned above, please keep it as your kind information and join the EGM by E-mail as above defined date. Should you have any inquiry or question, please kindly contact the Securities Transfer Agent of ABC as follows:

- **Mr. Lim An**, AVP & Manager of RTP Operation Unit
 - Tel: (855) 15 600 743
 - Email: lim.an@acledabank.com.kh

- **Mr. Huot Sophy**, AVP & Assistant Manager of RTP Operation Unit
 - Tel: (855) 15 900 538
 - Email: huot.sophy@acledabank.com.kh

- **Ms. Sameth Vannybopharath**, Staff of RTP Operation Unit
 - Tel: (855) 61 287 766
 - Email: op.rtp@acledabank.com.kh

Phnom Penh, 28 September 2021

ACLEDA Bank Plc.

