



Grand Twins International (Cambodia) Plc

Financial Figure

Item\Year	2013 (KHR' 000)	2012 (KHR' 000)	2011 (KHR' 000)
Total Asset	191,272,678	157,369,291	91,995,738
Equity	164,328,936	135,182,998	76,946,234
Liability	26,943,742	22,186,293	15,049,504
Revenue	262,892,249	219,184,548	241,234,090
Gross Profit	60,702,706	59,902,108	48,726,068
Net Profit	29,145,938	35,105,000	32,806,741

Ratios\Year	2013	2012	2011
Net Profit Margin	11.09 %	16.02 %	13.60 %
ROE	17.74 %	25.97 %	42.64 %
ROA	15.24 %	22.31 %	35.66 %
P/E *	13.23	N/A	N/A

Listing Information

Industry	Garment Manufacturing
Listed Securities	Common Share
IPO Shares	8,000,000
Total Shares	40,000,000
IPO Price	KHR 9,640
Par Value	KHR 1,000
Initial Listing Date	June 16, 2014
Major Shareholders	1. Grand Twins International Co.,Ltd: 41% 2. Hope Ridge Limited: 9.6%
Shareholders holding less than 1% voting shares	230
Shares of shareholders holding less than 1% voting shares	4,005,940 (10.01% of total shares)

P/E* is calculated based on the IPO price and total share

Exchange Rate: 2013 & 2012=3,995 KHR /USD ; 2011=4,039 KHR /USD