

Phnom Penh Autonomous Port (PPAP)

Investment Dash Board

Financial Statements (Mil. KHR)					
Balance Sheet	2015	2016	2017	2018	2019
Assets	647,909.44	659,556.91	680,460.46	751,886.71	817,542.95
Non-Current Asset	600,560.10	620,453.44	621,006.54	642,725.89	683,326.53
Current Aseet	47,349.35	39,103.47	59,453.92	109,160.82	134,216.42
Equity	513,408.07	521,149.68	540,301.31	566,386.13	619,002.00
Liabilities	134,501.38	138,407.23	140,159.15	185,500.58	198,540.95
Non-Current Liabilities	124,185.03	127,128.97	119,387.49	162,949.13	166,374.40
Current Liabilities	10,316.34	11,278.27	20,771.67	22,551.45	32,166.55
Total Equity and Liabilities	647,909.44	659,556.91	680,460.46	751,886.71	817,542.95
Income Statement	2015	2016	2017	2018	2019
Revenue	61,458.19	66,065.61	76,273.72	83,824.24	110,174.33
Gross Profit	39,580.53	43,289.19	50,139.81	54,559.55	75,395.03
EBIT	22,442.37	24,435.34	30,087.73	35,808.49	64,038.29
Net Income	12,943.51	16,566.19	21,688.61	32,767.49	46,806.24
EPS ⁽¹⁾ (KHR)	770.07	800.9	1,048.55	1,591.24	2,262.88
Cash Flow Statement	2015	2016	2017	2018	2019

Operating Cash Flow	19,359.56	27,152.76	35,690.24	98,290.66	51,830.57
Investing Cash Flow	(6,658.65)	(33,083.53)	(12,261.14)	(32,136.53)	(31,970.89)
Financing Cash Flow	15,428.03	(2,166.03)	(3,339.80)	(64,062.40)	(16,625.70)
Net Cash Flow	28,128.94	(8,096.81)	20,089.31	2,091.74	3,233.97

Valuation	2015	2016	2017	2018	2019
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P/E⁽²⁾	10.4	6.94	6.28	3.61	
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P/BV⁽³⁾	0.82	0.75	0.64	0.83	
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Dividend Yield	0.00%	5.31%	5.97%	4.33%	
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Dividend Payout Ratio	0.00%	35.16%	5.86%	11.83%	
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Cash Dividend per share⁽⁴⁾	0	281.6 ⁽⁵⁾	307	332.8	
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Other Key Financial Indicator	2015	2016	2017	2018	2019
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ROE	2.60%	3.20%	4.09%	5.92%	7.56%
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ROA	2.05%	2.53%	3.24%	4.58%	5.73%
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A/E	1.26	1.27	1.26	1.33	1.32
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Current Ratio	4.59	3.47	2.86	4.84	4.17
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Trading Statistic	2015	2016	2017	2018	2019
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Market Cap.(Mil KHR)	113,764	109,627	106,318	158,856	
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Last Price	5,500	5,300	5,140	7,680	
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% Change	7.00%	-3.64%	-3.02%	49.42%	
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Avg. Price	5,425.00	5,376.60	5,095.06	5,745.75
High	5,500	5,500	5,340	8,540
Low	5,500	5,180	4,720	5,080
Value/day (Mil KHR)	45.13	4.96	14.34	10.65
Turnover Ratio⁽¹⁾	5.59%	8.89%	26.60%	17.78%