

## Phnom Penh Special Economic Zone (PPSEZ) Investment Dash Board

| Financial Statements (Mil. KHR)     |                   |                   |                   |                    |      |
|-------------------------------------|-------------------|-------------------|-------------------|--------------------|------|
| Balance Sheet                       | 2015              | 2016              | 2017              | 2018               | 2019 |
| <b>Assets</b>                       | <b>196,295.46</b> | <b>226,709.85</b> | <b>232,362.01</b> | <b>349,716.025</b> |      |
| Non-Current Asset                   | 104,000.57        | 108,754.59        | 106,039.16        | 106,843.99         |      |
| Current Aseet                       | 92,294.89         | 117,955.26        | 126,322.85        | 242,872.04         |      |
| <b>Equity</b>                       | <b>110,506.32</b> | <b>146,309.87</b> | <b>153,543.06</b> | <b>202,833.40</b>  |      |
| <b>Liabilities</b>                  | <b>85,789.14</b>  | <b>80,399.98</b>  | <b>78,818.95</b>  | <b>146,882.62</b>  |      |
| Non-Current Liabilities             | 54,435.25         | 57,290.04         | 64,136.14         | 63,115.59          |      |
| Current Liabilities                 | 31,353.90         | 23,109.94         | 14,682.81         | 83,767.03          |      |
| <b>Total Equity and Liabilities</b> | <b>196,295.46</b> | <b>226,709.85</b> | <b>232,362.01</b> | <b>349,716.025</b> |      |
| Income Statement                    | 2015              | 2016              | 2017              | 2018               | 2019 |
| <b>Revenue</b>                      | 66,330.40         | 38,190.45         | 36,881.63         | 59,423.77          |      |
| <b>Gross Profit</b>                 | 41,685.94         | 26,569.50         | 26,383.47         | 38,556.46          |      |
| <b>EBIT</b>                         | 24,929.17         | 9,522.08          | 10,645.00         | 18,223.16          |      |
| <b>Net Income</b>                   | 16,687.46         | 5,836.18          | 6,785.63          | 11,803.58          |      |
| <b>EPS<sup>(1)</sup> (KHR)</b>      | 360.42            | 109.84            | 117               | 192                |      |

| Cash Flow Statement            | 2015        | 2016        | 2017       | 2018        | 2019 |
|--------------------------------|-------------|-------------|------------|-------------|------|
| <b>Operating Cash Flow</b>     | 24,771.27   | (13,663.67) | 2,958.76   | (44,838.96) |      |
| <b>Investing Cash Flow</b>     | (6,016.10)  | (11,916.78) | (3,318.35) | (7,763.18)  |      |
| <b>Financing Cash Flow</b>     | (18,053.92) | 33,840.33   | 801.07     | 49,963.20   |      |
| <b>Net Cash Flow</b>           | 701.25      | 8,259.88    | 441.47     | (2,638.93)  |      |
| Valuation                      | 2015        | 2016        | 2017       | 2018        | 2019 |
| <b>P/E<sup>(2)</sup></b>       | -           | 7.51        | 26.08      | 14.59       |      |
| <b>P/BV<sup>(3)</sup></b>      | -           | 1.13        | 1.06       | 1.03        |      |
| <b>Dividend Yield</b>          | -           | 0.71%       | 0.85%      | 1.13%       |      |
| <b>Dividend Payout Ratio</b>   | -           | 20.00%      | 20.47%     | 20.00%      |      |
| <b>Cash Dividend per share</b> | -           | 20.17       | 24         | 32.84       |      |
| Other Key Financial Indicator  | 2015        | 2016        | 2017       | 2018        | 2019 |
| <b>ROE</b>                     | 16.88%      | 4.55%       | 4.53%      | 6.62%       |      |
| <b>ROA</b>                     | 8.76%       | 2.76%       | 2.96%      | 4.06%       |      |
| <b>A/E</b>                     | 1.77        | 1.55        | 1.51       | 1.72        |      |
| <b>Current Ratio</b>           | 2.98        | 5.1         | 8.6        | 2.9         |      |
| Trading Statistics             | 2015        | 2016        | 2017       | 2018        | 2019 |
| <b>Market Cap.(Mil KHR)</b>    | -           | 165,523     | 163,208    | 208,438     |      |

|                                     |   |          |          |          |
|-------------------------------------|---|----------|----------|----------|
| <b>Last Price</b>                   | - | 2,860    | 2,820    | 2,900    |
| <b>% Change</b>                     | - | -4.03%   | -1.40%   | 2.84%    |
| <b>Avg. Price</b>                   | - | 2,695.44 | 2,744.81 | 2,801.07 |
| <b>High</b>                         | - | 2,920    | 3,120    | 3,190    |
| <b>Low</b>                          | - | 2,490    | 2,610    | 2,450    |
| <b>Value/day (Mil KHR)</b>          | - | 13.09    | 21.63    | 2.05     |
| <b>Turnover Ratio<sup>(1)</sup></b> | - | 8.45%    | 31.97%   | 2.81%    |