

NOTIFICATION
on
Amendment to the Memorandum and Articles of Association (MAOA)
of ACLEDA BANK PLC.

ACLEDA BANK PLC. (“ACLEDA BANK”), the first commercial Bank in Cambodia listed its shares on the Cambodia Securities Exchange (“CSX”), would like to notify all stakeholders that ACLEDA BANK has been officially approved by the National Bank of Cambodia and Ministry of Commerce for the following amendment to its MAOA:

Change in Ownership Structure:

At the end of February 2024, ACLEDA Financial Trust ("AFT") held **3,281,021 shares** equal to **0.7574%** of the total shares of ACLEDA BANK.

The List of shareholders of ACLEDA BANK is shown as below:

Shareholders	Before		After	
	Number of Shares	Shares Percentage	Number of Shares	Shares Percentage
AFT	118,248,992	27.2990%	121,530,013	28.0564%
SMBC	78,259,310	18.0669%	78,259,310	18.0669%
COFIBRED	52,530,223	12.1271%	52,530,223	12.1271%
ORIX	52,530,223	12.1271%	52,530,223	12.1271%
TMF	6,274,582	1.4485%	6,274,582	1.4485%
TFSF	5,365,844	1.2388%	5,365,844	1.2388%
NHTPE Rumdul	15,160,706	3.5000%	15,160,706	3.5000%
Shareholders legalized from ASA, Plc.	24,916,808	5.7523%	24,916,808	5.7523%
Public Shareholders	79,876,331	18.4402%	76,595,310	17.6828%
TOTAL	433,163,019	100.00%	433,163,019	100.00%

As mentioned above, please kindly be informed.

Phnom Penh, 21 August 2024
ACLEDA BANK PLC.

