

*(Unofficial Translation)*

*Phnom Penh, March 20, 2025*

## **PRESS RELEASE**

### **OFFICIAL BOND (SUB-BOND) LISTING OF ACLEDA BANK PLC. ON CAMBODIA SECURITIES EXCHANGE**

On Thursday March 20, 2025, Cambodia Securities Exchange (CSX) is honored to announce that corporate bond (sub-bond) of ACLEDA Bank PLC. is now officially listed on the Cambodia Securities Exchange (CSX).

ACLEDA Bank Plc. has successfully issued the first tranche bond (sub-bond) for qualified investors and was listed on the CSX on February 20, 2025. The total amount raised from the qualified investors is approximately KHR 343.35 billion (approximately USD 85.8 million) and today the company has successfully issued and listed the second tranche of its bonds, named "ACLEDA Sub-Bond 2" with a total issuance size of KHR 56.65 billion (approximately USD 14.16 million) and a par value of KHR 100,000 riel per unit. These bonds have a 7-years maturity (2025-2032) with a coupon rate of 8.50% per annum and quarterly payments. Regarding these bonds, the Rating Agency of (Cambodia) Plc. assigned the bond a "khAA" rating, indicating a "strong ability to meet financial obligations" in the context of Cambodia. It is also important to note that the total funds raised from 2 times of issuance will allow the company to use for its working capital, general banking and other corporate purposes, and the refinancing of any existing borrowings incurred and/or any subordinated debt issued.

**Cambodia Securities Exchange**

For more information, please contact:

Listing and Disclosure Department

Email: [listing@csx.com.kh](mailto:listing@csx.com.kh)